

(TRANSLATION)

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Financial Results for the six months Ended September 30, 2024

FANUC CORPORATION

Any forward looking statements such as financial forecasts described in this report are subject to uncertain factors such as product supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.

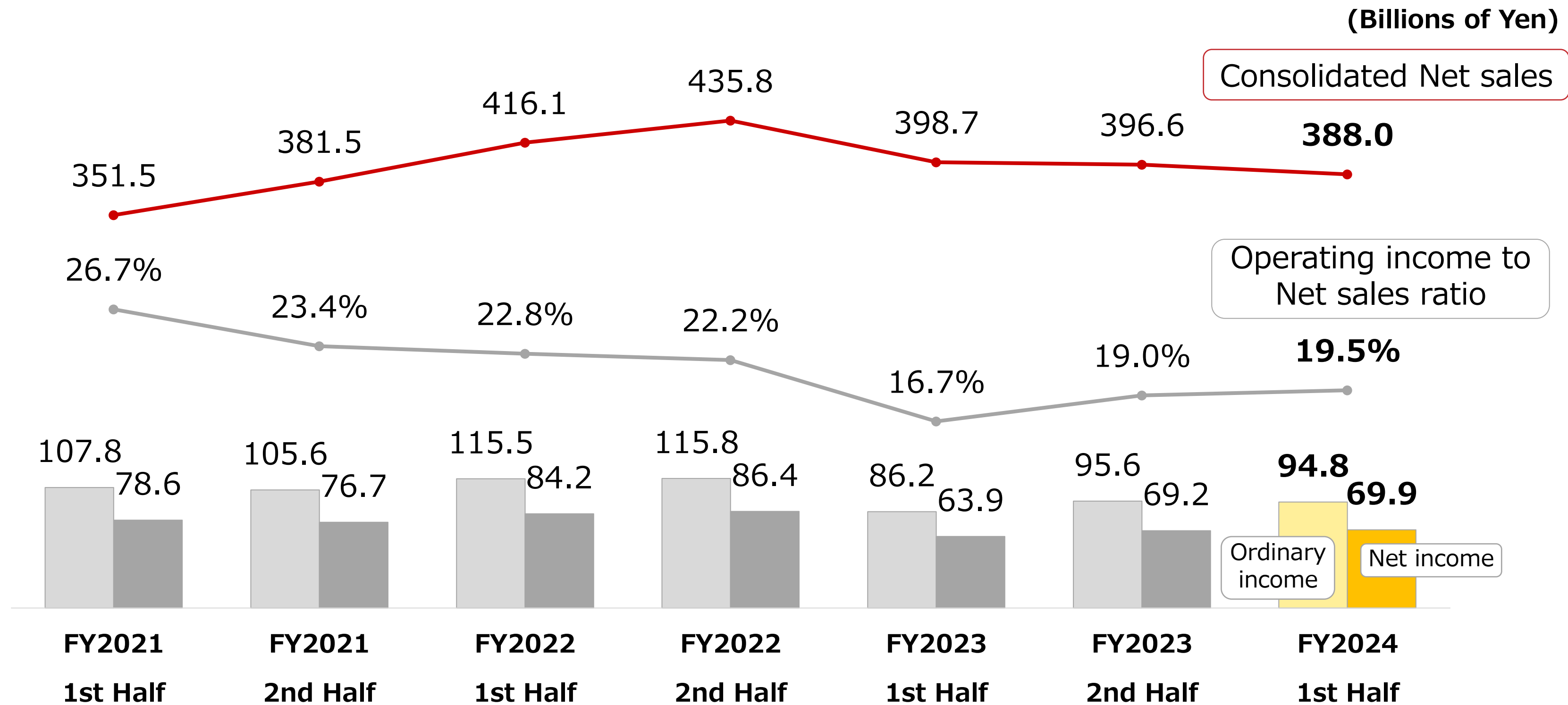
Consolidated Financial Results for the 1st Half of FY2024

(Billions of Yen)

	FY2023 1st Half Actual		FY2023 2nd Half Actual		FY2024 1st Half Forecast		FY2024 1st Half Actual		Change from 1st Half of FY2023	Change from 2nd Half of FY2023	Change from Previous Forecast
		to Net sales		to Net sales		to Net sales		to Net sales			
Net sales	398.7	100.0%	396.6	100.0%	385.2	100.0%	388.0	100.0%	-2.7%	-2.2%	+0.7%
Cost of sales	265.8	66.7%	253.7	64.0%	246.6	64.0%	243.6	62.8%	-8.3%	-4.0%	-1.2%
Operating income	66.5	16.7%	75.4	19.0%	68.6	17.8%	75.6	19.5%	+13.6%	+0.3%	+10.2%
Ordinary income	86.2	21.6%	95.6	24.1%	87.7	22.8%	94.8	24.4%	+10.0%	-0.9%	+8.1%
Net income	63.9	16.0%	69.2	17.5%	64.1	16.6%	69.9	18.0%	+9.4%	+1.0%	+9.1%
FX Rate											
Yen/1USD	140.99		148.25		150.44		152.63				
Yen/1EUR	153.38		160.21		161.44		165.95				

※“Net income” means “Net income attributable to owners of parent company”.

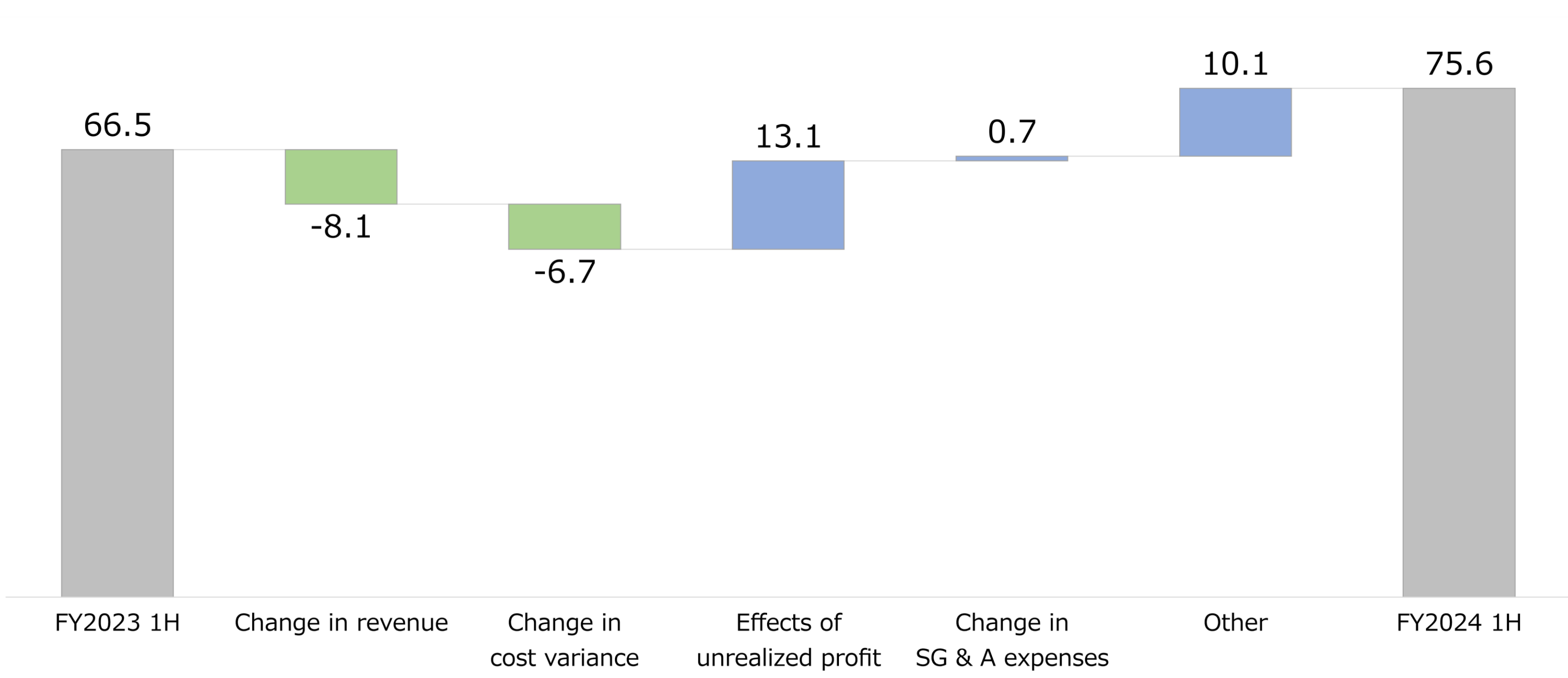
Half-yearly Changes in Consolidated Sales and Profit/Loss



※“Net income” means “Net income attributable to owners of parent company”.

Breakdown of Changes in Operating income (FY2023 1H → FY2024 1H)

(Billions of Yen)



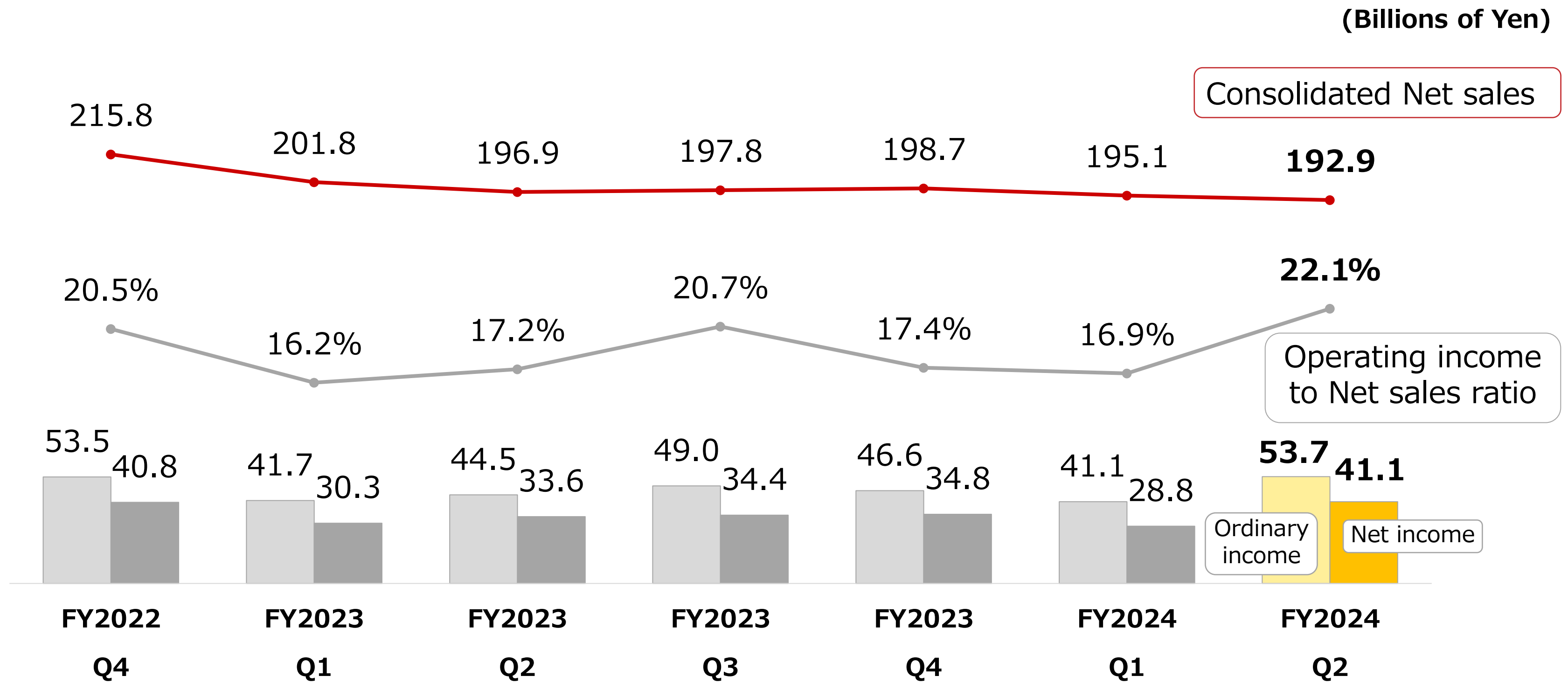
Consolidated Financial Results for the 2nd Quarter (3 months) of FY2024

(Billions of Yen)

	FY2023 2Q Jul - Sep		FY2024 1Q Apr - Jun		FY2024 2Q Jul - Sep		Change from 2Q of FY2023	Change from 1Q of FY2024
		to Net sales		to Net sales		to Net sales		
Net sales	196.9	100.0%	195.1	100.0%	192.9	100.0%	-2.1%	-1.1%
Cost of sales	129.7	65.9%	127.3	65.3%	116.3	60.3%	-10.3%	-8.7%
Operating income	33.9	17.2%	33.0	16.9%	42.6	22.1%	+25.6%	+29.3%
Ordinary income	44.5	22.6%	41.1	21.1%	53.7	27.8%	+20.6%	+30.4%
Net income	33.6	17.1%	28.8	14.8%	41.1	21.3%	+22.3%	+42.8%
FX Rate								
Yen/1USD	144.62		155.89		149.38			
Yen/1EUR	157.30		167.88		164.01			

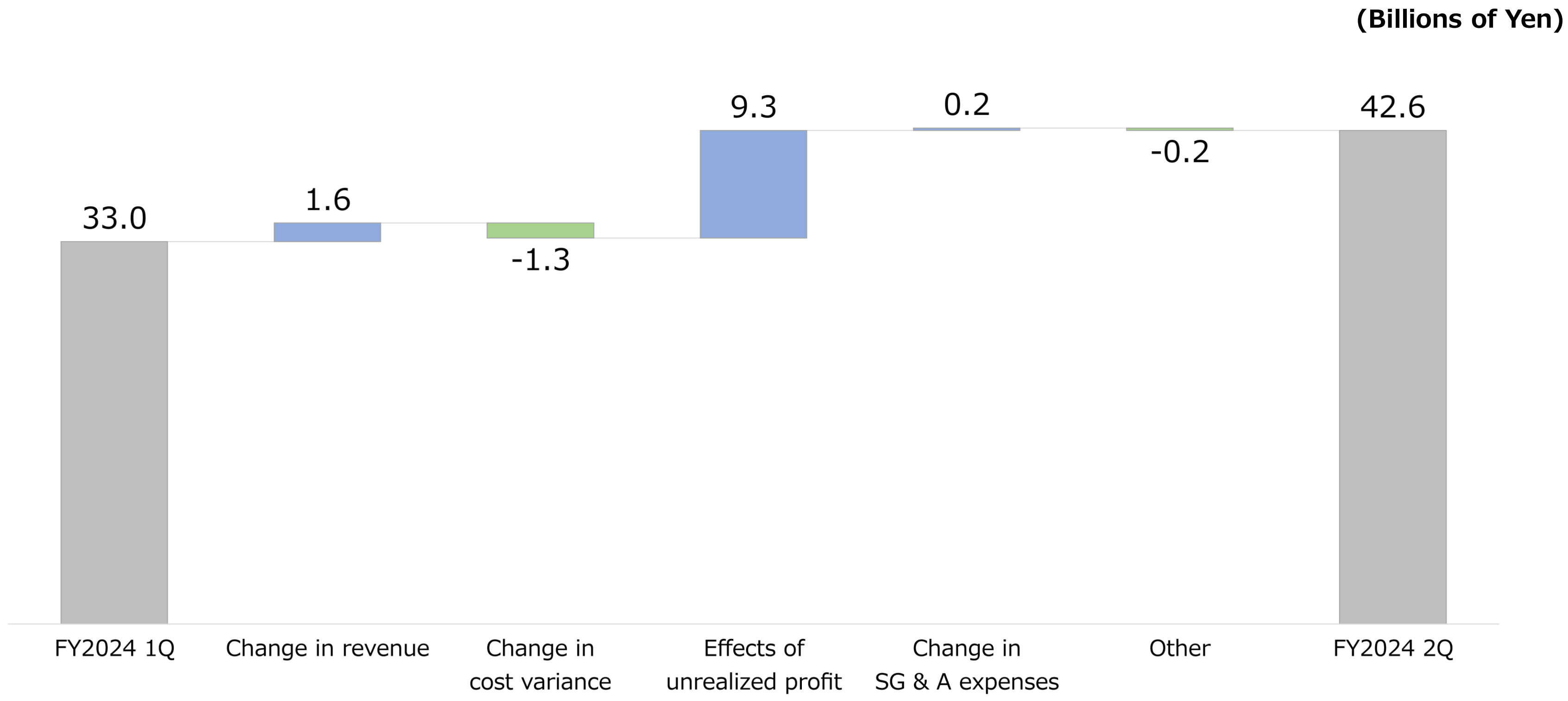
※“Net income” means “Net income attributable to owners of parent company”.

Quarterly Changes in Consolidated Sales and Profit/Loss



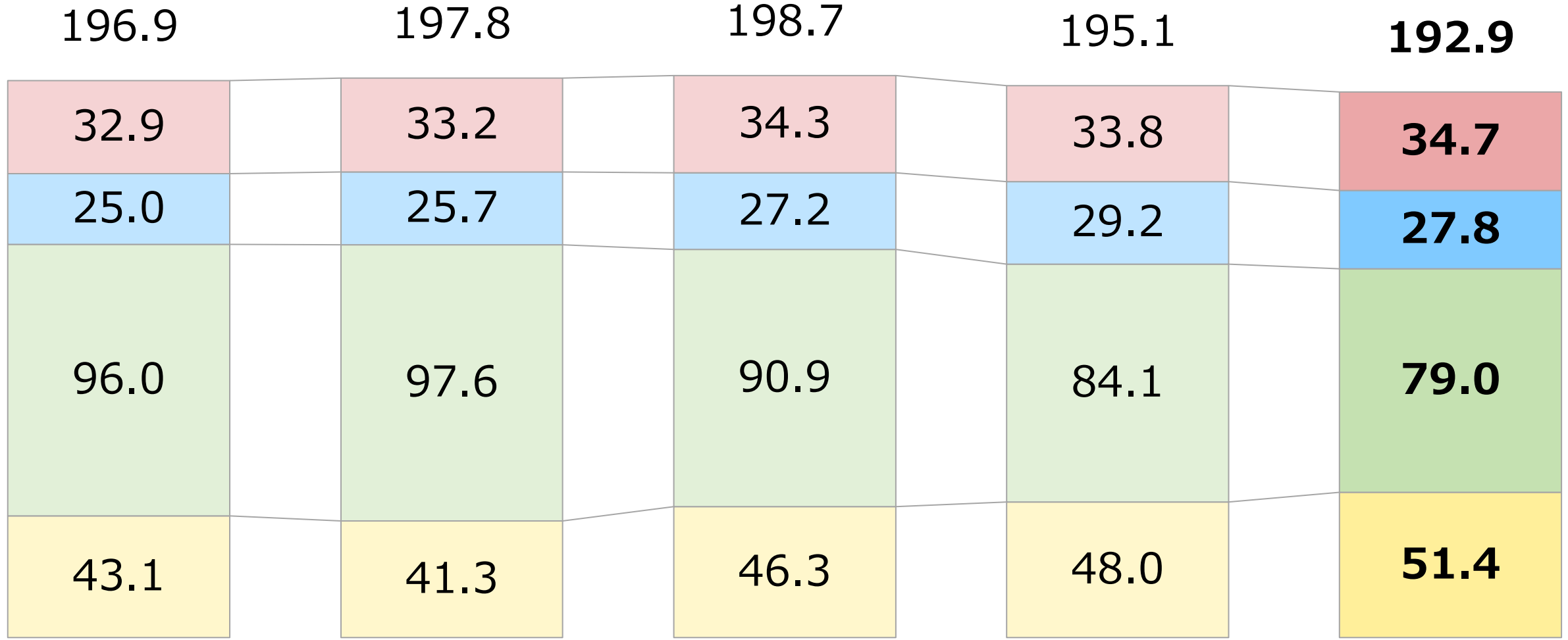
※“Net income” means “Net income attributable to owners of parent company”.

Breakdown of Changes in Operating income (FY2024 1Q → FY2024 2Q)



Consolidated Sales by Division

(Billions of Yen)



Division	Change from Previous Period	Change from Previous Quarter
TOTAL	-2.1%	-1.1%
Service	+5.5%	+2.5%
Robomachine	+11.2%	-4.8%
Robot	-17.7%	-6.1%
FA	+19.3%	+7.2%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
Service	16.7%	16.7%	17.3%	17.4%	18.0%
Robomachine	12.7%	13.0%	13.7%	14.9%	14.4%
Robot	48.7%	49.4%	45.7%	43.1%	40.9%
FA	21.9%	20.9%	23.3%	24.6%	26.7%

Consolidated Sales by Region

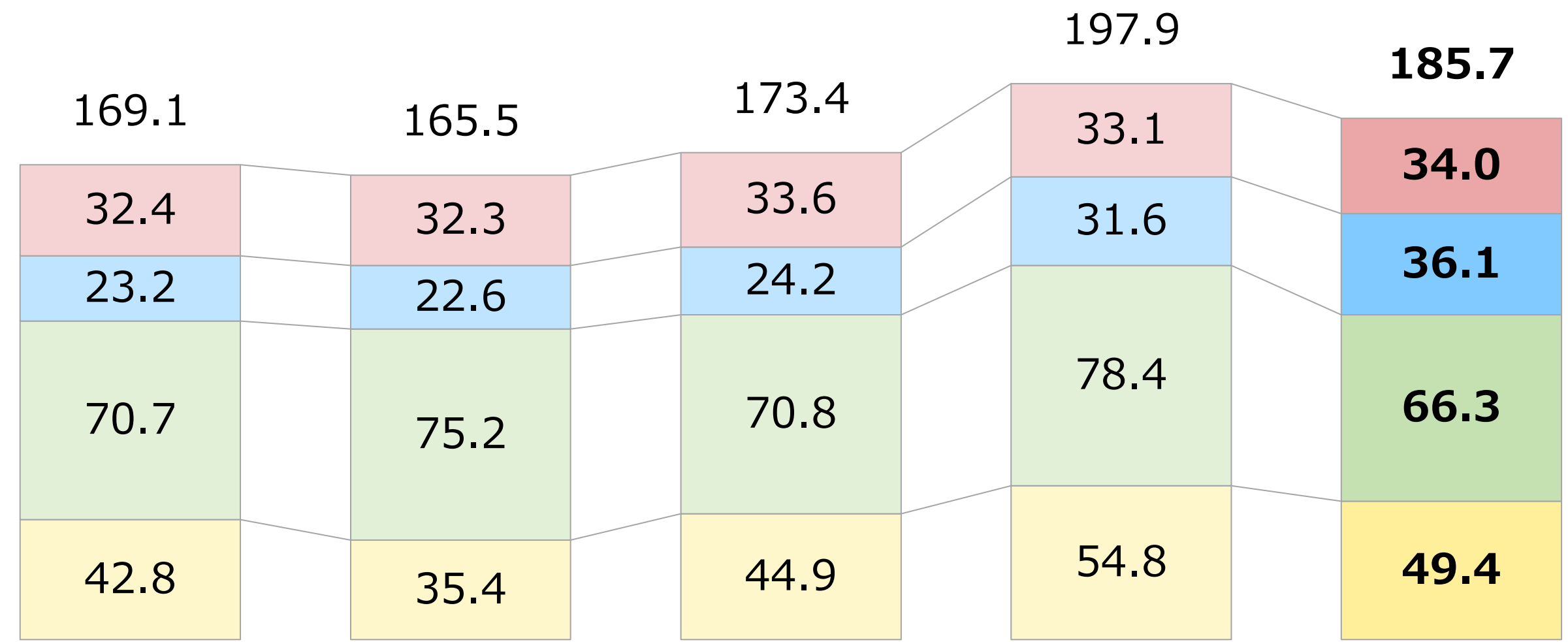
(Billions of Yen)

Region	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2	Change from Previous Period	Change from Previous Quarter
TOTAL	196.9	197.8	198.7	195.1	192.9	-2.1%	-1.1%
Asia (Excluding China)	2.9	2.5	2.6	2.0	2.0	+5.2%	+26.6%
China	29.7	29.5	25.8	24.6	31.2	+4.2%	-1.5%
Europe	41.8	36.7	39.5	44.2	43.6	-13.1%	-11.4%
The Americas	41.8	42.5	43.2	41.0	36.3	-7.2%	-12.9%
Japan	54.4	60.1	62.4	58.0	50.5	+11.0%	+15.7%
	26.4	26.5	25.2	25.3	29.3		

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
ROW	1.5%	1.2%	1.3%	1.0%	1.0%
Asia (Excluding China)	15.1%	14.9%	13.0%	12.6%	16.2%
China	21.2%	18.6%	19.9%	22.7%	22.6%
Europe	21.2%	21.5%	21.7%	21.0%	18.8%
The Americas	27.6%	30.4%	31.4%	29.7%	26.2%
Japan	13.4%	13.4%	12.7%	13.0%	15.2%

Consolidated Orders by Division

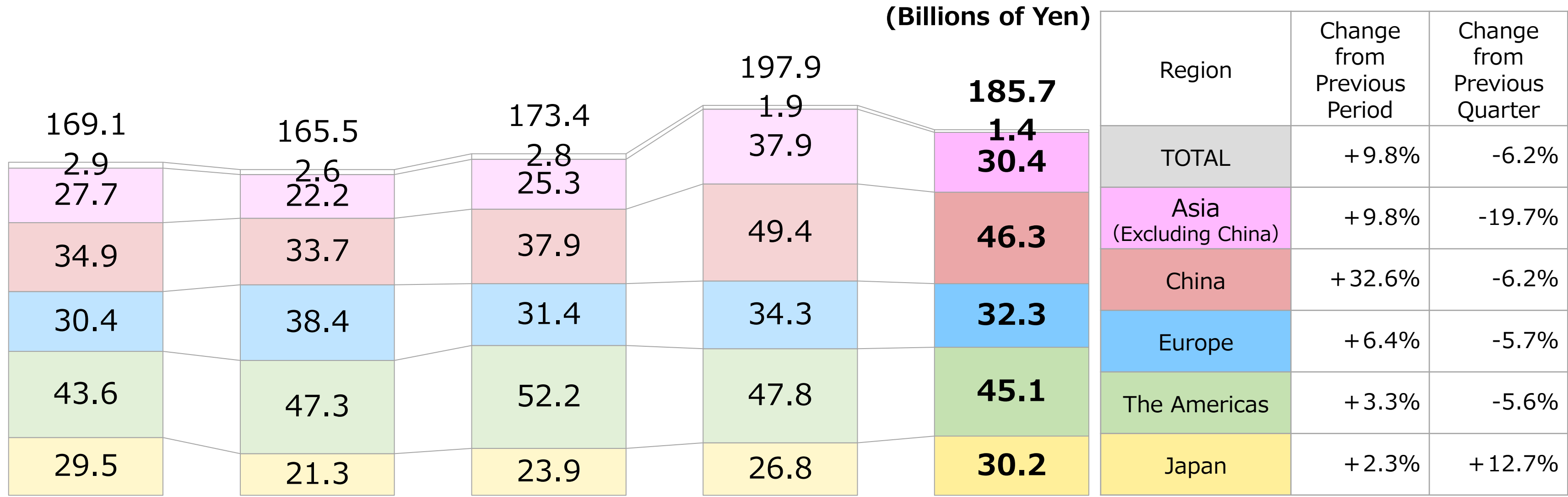
(Billions of Yen)



Division	Change from Previous Period	Change from Previous Quarter
TOTAL	+9.8%	-6.2%
Service	+4.7%	+2.6%
Robomachine	+55.9%	+14.2%
Robot	-6.3%	-15.5%
FA	+15.5%	-9.9%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
Service	19.2%	19.5%	19.4%	16.7%	18.3%
Robomachine	13.7%	13.7%	13.9%	16.0%	19.4%
Robot	41.8%	45.4%	40.8%	39.6%	35.7%
FA	25.3%	21.4%	25.9%	27.7%	26.6%

Consolidated Orders by Region



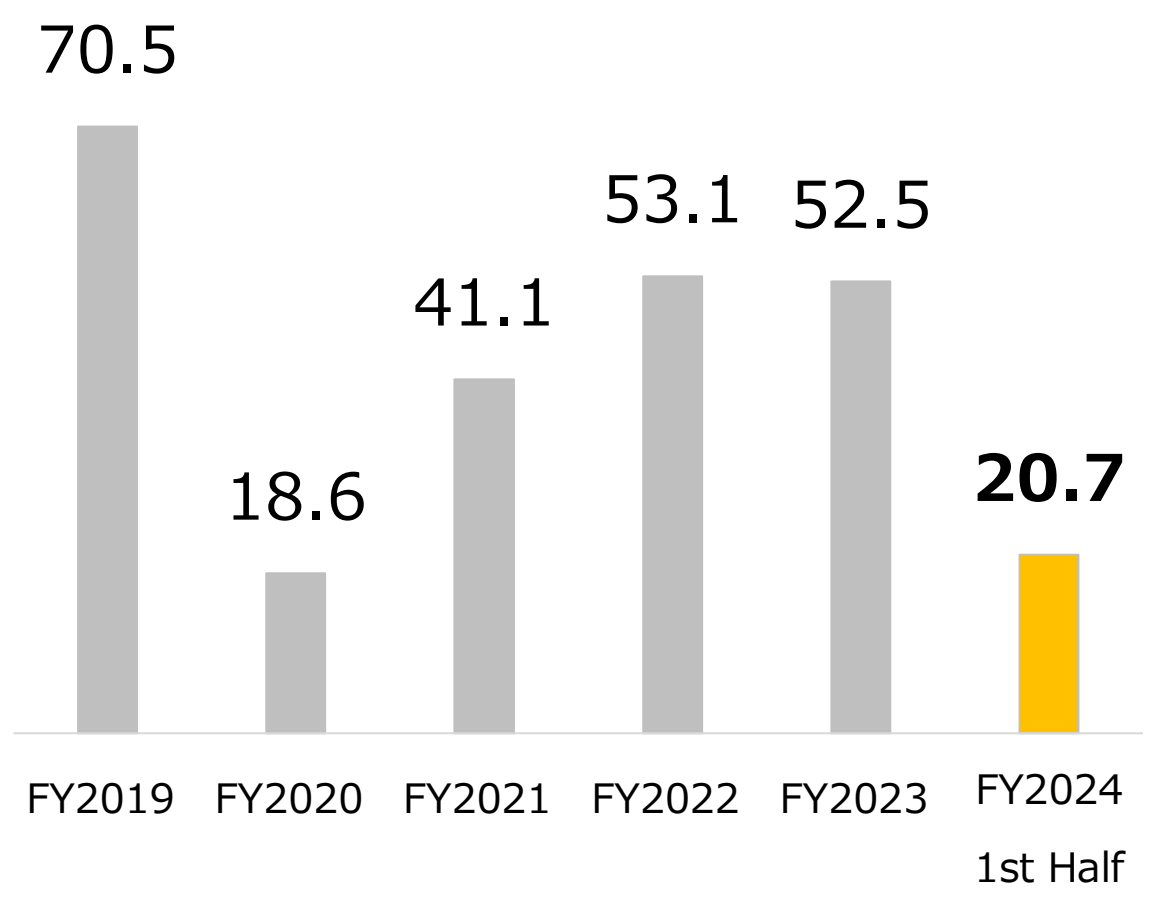
Region	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 9.8%	-6.2%
Asia (Excluding China)	+ 9.8%	-19.7%
China	+ 32.6%	-6.2%
Europe	+ 6.4%	-5.7%
The Americas	+ 3.3%	-5.6%
Japan	+ 2.3%	+ 12.7%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
ROW	1.7%	1.6%	1.5%	1.0%	0.8%
Asia (Excluding China)	16.4%	13.4%	14.6%	19.1%	16.4%
China	20.7%	20.3%	21.9%	25.0%	24.9%
Europe	18.0%	23.2%	18.1%	17.3%	17.4%
The Americas	25.8%	28.6%	30.1%	24.1%	24.3%
Japan	17.4%	12.9%	13.8%	13.5%	16.2%

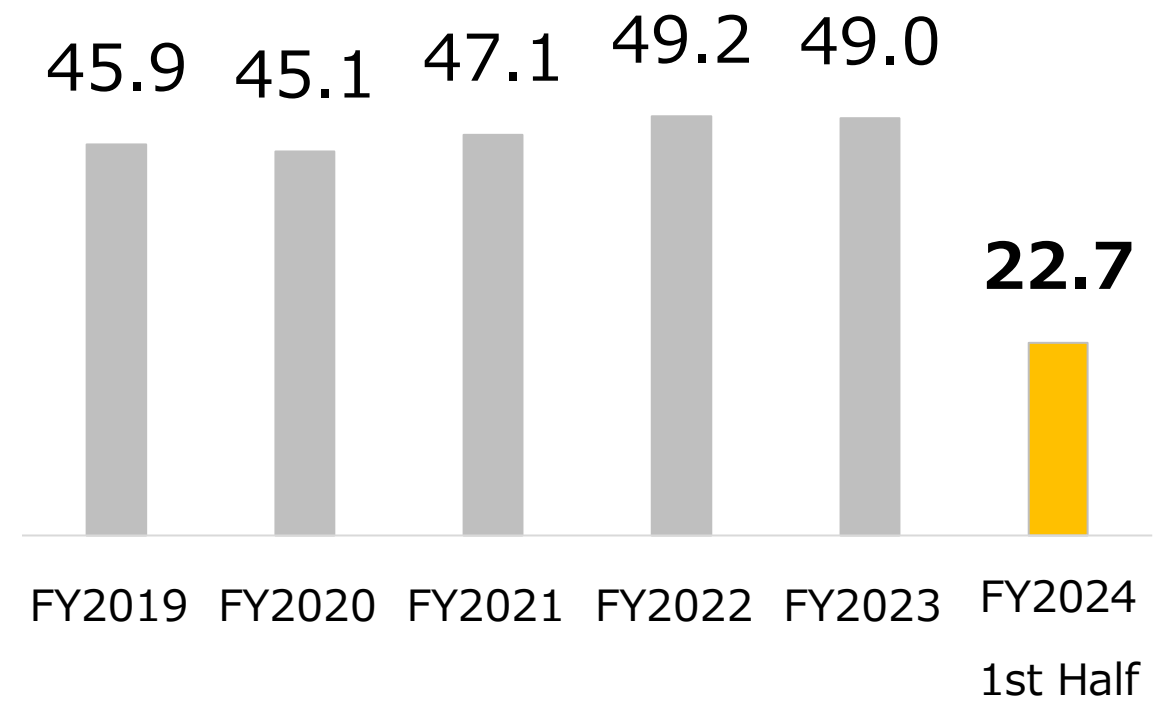
Capital investment · Depreciation and amortization · Research and development expenses

(Billions of Yen)

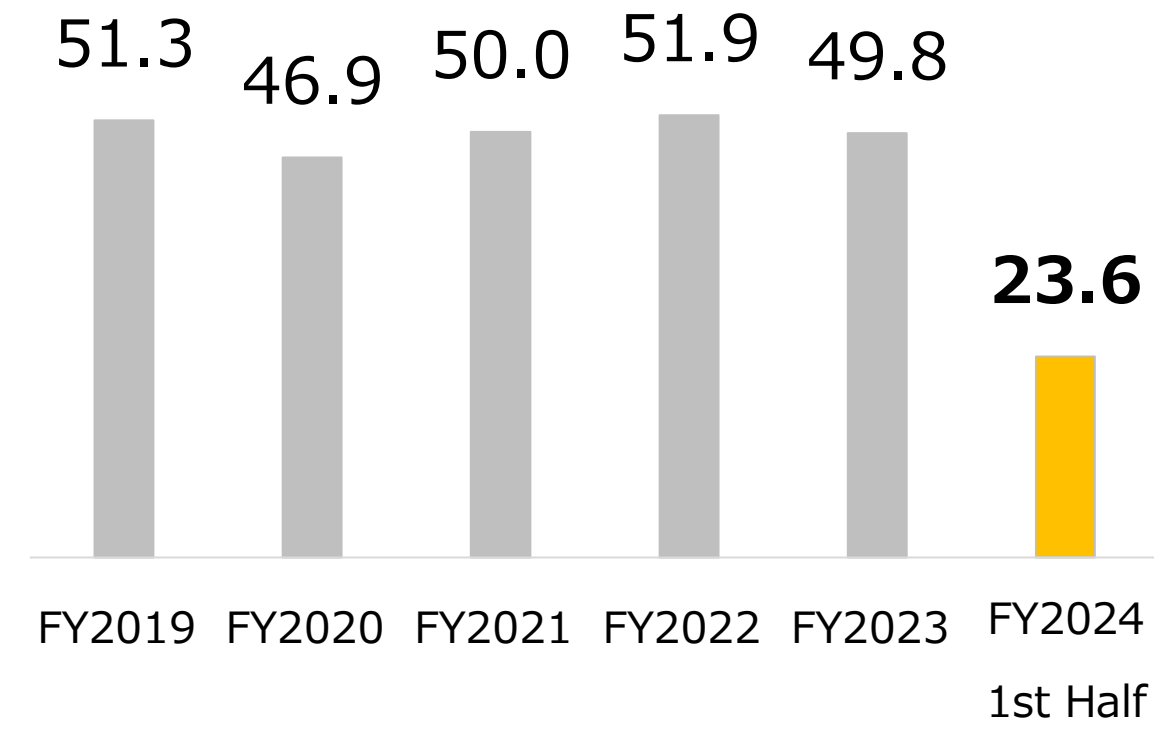
Capital investment



Depreciation and amortization



Research and development expenses



Consolidated Financial Forecast

(Billions of Yen)

	FY2023 Actual		FY2024 Forecast				Change from Previous Period	Change from Previous Forecast
			Previous Forecast		New Forecast			
		to Net sales		to Net sales		to Net sales		
Net sales	795.3	100.0%	784.3	100.0%	787.8	100.0%	-0.9%	+0.4%
Cost of sales	519.4	65.3%	502.0	64.0%	499.7	63.4%	-3.8%	-0.5%
Operating income	141.9	17.8%	143.0	18.2%	150.8	19.1%	+6.3%	+5.5%
Ordinary income	181.8	22.9%	173.9	22.2%	184.9	23.5%	+1.7%	+6.3%
Net income	133.2	16.7%	125.3	16.0%	134.3	17.0%	+0.9%	+7.2%
FX Rate								
Yen/1USD	144.62		147.72		143.82			
Yen/1EUR	156.80		158.22		157.97			

※“Net income” means “Net income attributable to owners of parent company”.

FY2024
3rd Quarter ~ 4th Quarter
FX Rate assumption
Yen/1USD 135.00
Yen/1EUR 150.00

IMTS 2024 Exhibition Report (1/4)

Overview

International Manufacturing Technology Show 2024



Dates: September 9 - 14, 2024

Venue: McCormick Place, Chicago, USA

Total registrants: 89,020

Exhibiting companies: 1,737

- One of the four major trade shows of machine tools.
- The number of visitors has not exceeded before COVID-19 levels. However, the hall was very lively.
- The automation by the Robot becomes more popular than last show 2022. Our exhibits matches to the trend.
- We displayed the latest products and technologies in addition to above item. And many visitors came to FANUC booth.



(Photo courtesy of IMTS)



(Photo courtesy of IMTS)

IMTS 2024 Exhibition Report (2/4)

FA Exhibits

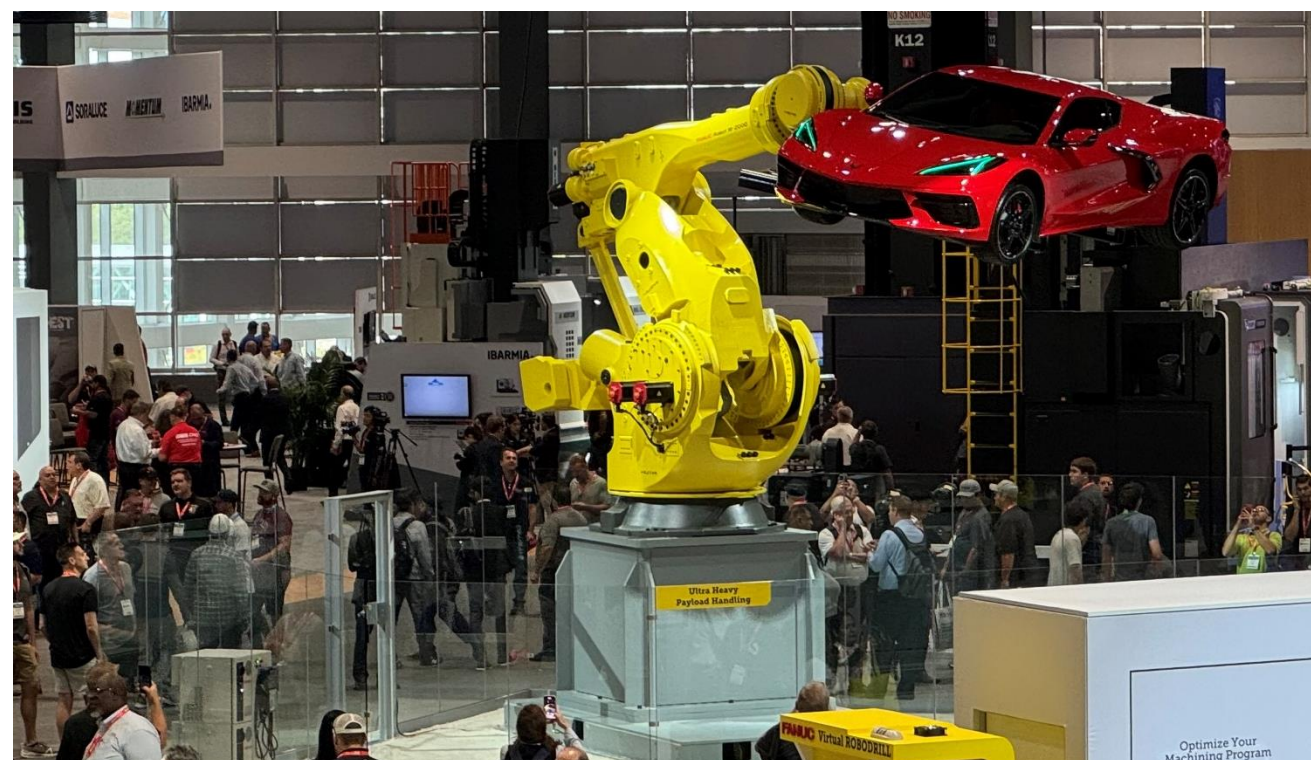
- We displayed virtual machine tools equipped with the latest CNC model and clearly introduced the positioning of our FA products in machine tools.
- We displayed the functions useful to improve work efficiency at digital twin corner.
- The IoT products were welcomed useful to operation monitoring and traceability.



IMTS 2024 Exhibition Report (3/4)

ROBOT Exhibits

- Exhibiting 24 systems of various robot applications, crowded with many visitors every day
- Handling a fully dressed vehicle by the heavy payload robot, effectively attracting visitors
- Promoting the various applications of collaborative robot such as high torque screw tightening, Arc welding, Painting etc.
- Bin picking with AI, impressing high speed and stable picking



IMTS 2024 Exhibition Report (4/4)

ROBOMACHINE Exhibits

- 8x Latest Robomachines were exhibited (6x ROBODRILLS, 1x ROBOCUT, 1x ROBOSHOT)
- Real cutting/molding demonstrations showing their performance and reliability were well received
- Multiple practical applications and samples highlighted the versatility of the machines
- Proposals for reducing environmental impact, such as various energy saving features and the use of recycled materials



New Robots and Functions in the last 12 months



Cart load/unload
M-710/70-21D



800kg payload
Palletizing robot
M-410/800F-32C



30kg payload
Cobot
CRX-30iA

Logistics



Portable Cobot
CRX-5iA

**Ship,
Construction**



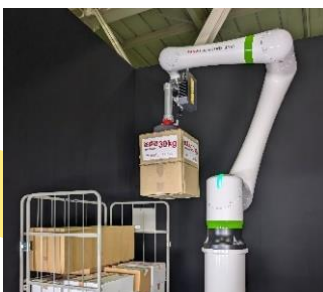
New robot controller
with cyber security
R-50iA

IoT




Food and Clean
SR-12iA/C


Food



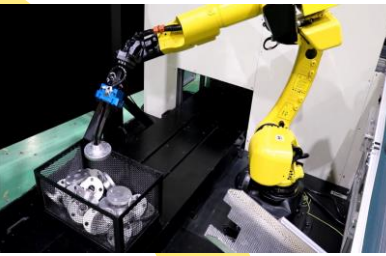
AI box detection



AI error proofing



High performance
Industrial PC, iPC BOX




AI bin picking


AI

Various new robots/functions


EV



EV Battery handling
M-1000/1000F-33A




Aluminum diecast pane handling
M-950/500F-28A




Real time
visual tracking

Machining

High accuracy, rigidity

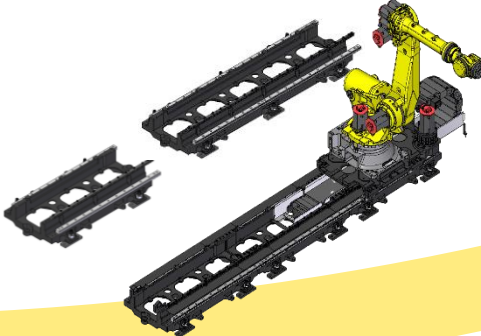


FSW, milling
R-2000/270F-27C



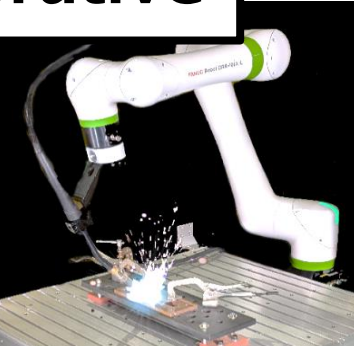
Machining robot
M-800/60-20B

Robot Rail




Modular rail transfer
unit (1 - 20m)


Collaborative



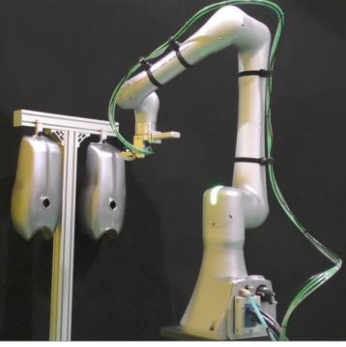
CRX Arc welding



CRX Laser welding



CRX Food



World's first!
Ex-Proof (Paint) Cobot

High Accuracy and High Rigidity - Machining Robot

Authentic Machining robot M-800 for Laser processing, Milling, Surface processing, and Drilling

- 1. Compact System
Wide motion area (4m diameter) even with small foot print
- 2. Productivity Up
Multiple surface machining in a single process by articulated arm
- 3. Significant Cost Down
Cost reduction for large parts machining with compact system



Payload 60kg
Reach 2040mm

M-800/60-20B

Penetrating into aerospace and automotive markets



Drilling of airplane body



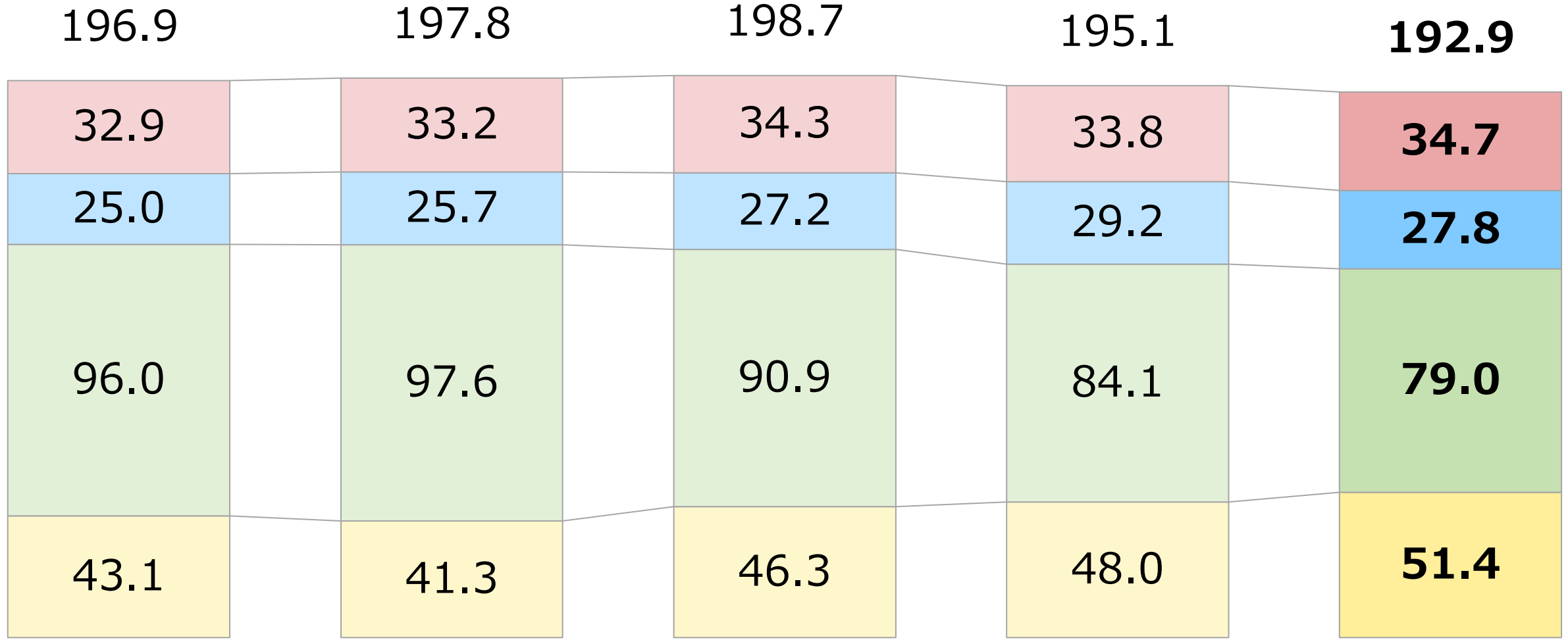
Machining of transmission case



Appendix

Consolidated Sales by Division

(Billions of Yen)

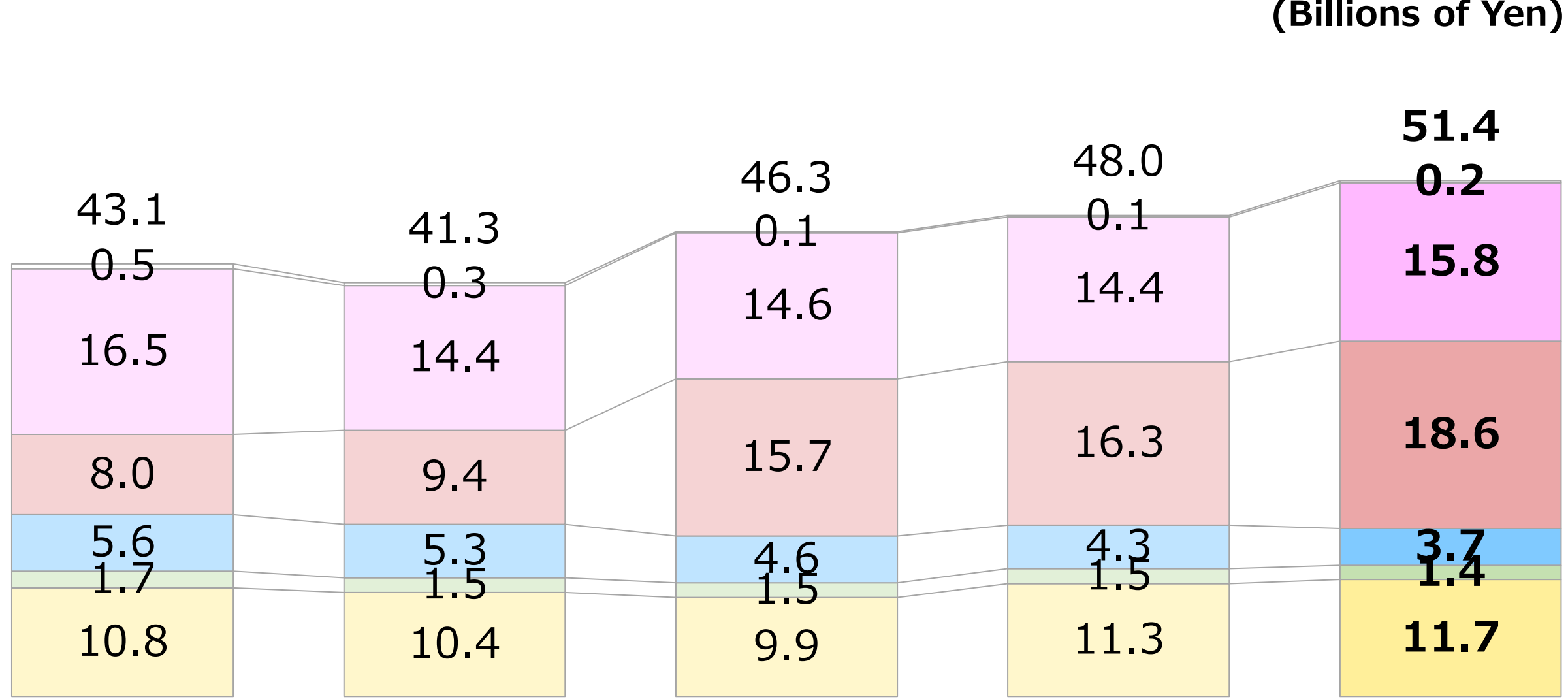


Division	Change from Previous Period	Change from Previous Quarter
TOTAL	-2.1%	-1.1%
Service	+5.5%	+2.5%
Robomachine	+11.2%	-4.8%
Robot	-17.7%	-6.1%
FA	+19.3%	+7.2%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
Service	16.7%	16.7%	17.3%	17.4%	18.0%
Robomachine	12.7%	13.0%	13.7%	14.9%	14.4%
Robot	48.7%	49.4%	45.7%	43.1%	40.9%
FA	21.9%	20.9%	23.3%	24.6%	26.7%

FA Division Consolidated Sales by Region

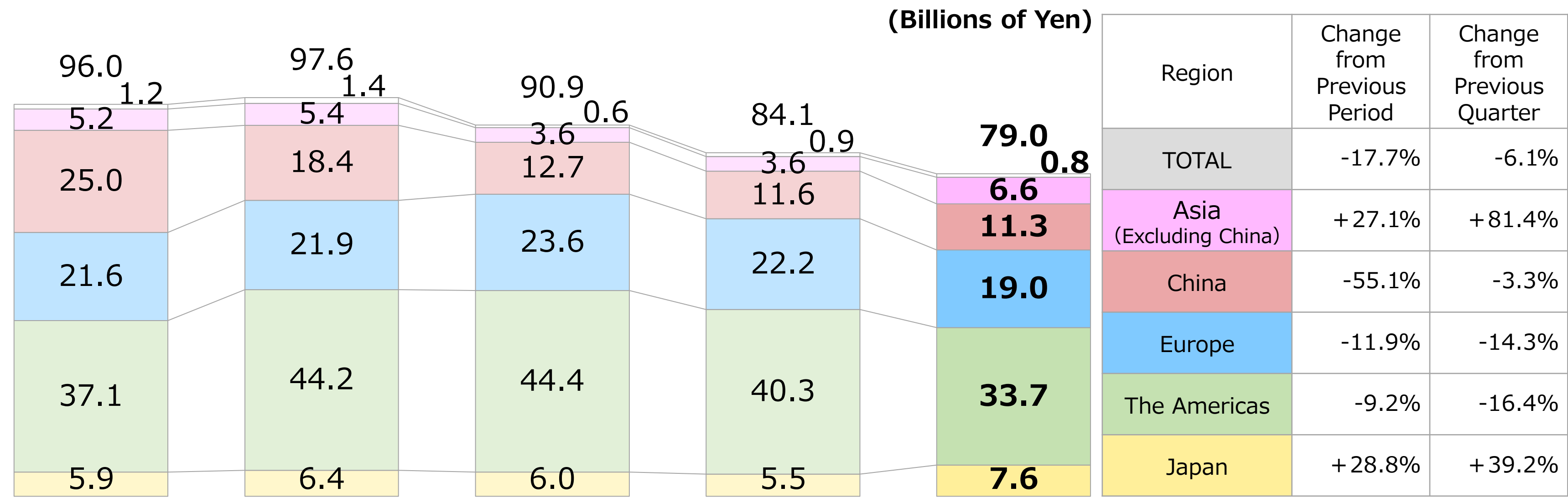
(Billions of Yen)



Region	Change from Previous Period	Change from Previous Quarter
TOTAL	+19.3%	+7.2%
Asia (Excluding China)	-4.3%	+9.4%
China	+133.4%	+14.6%
Europe	-34.2%	-15.1%
The Americas	-17.2%	-5.4%
Japan	+7.9%	+3.5%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
ROW	1.2%	0.7%	0.3%	0.3%	0.5%
Asia (Excluding China)	38.3%	34.9%	31.4%	30.1%	30.7%
China	18.5%	22.8%	33.8%	33.9%	36.2%
Europe	13.0%	12.9%	10.0%	9.1%	7.2%
The Americas	3.9%	3.5%	3.2%	3.1%	2.7%
Japan	25.1%	25.2%	21.3%	23.5%	22.7%

Robot Division Consolidated Sales by Region

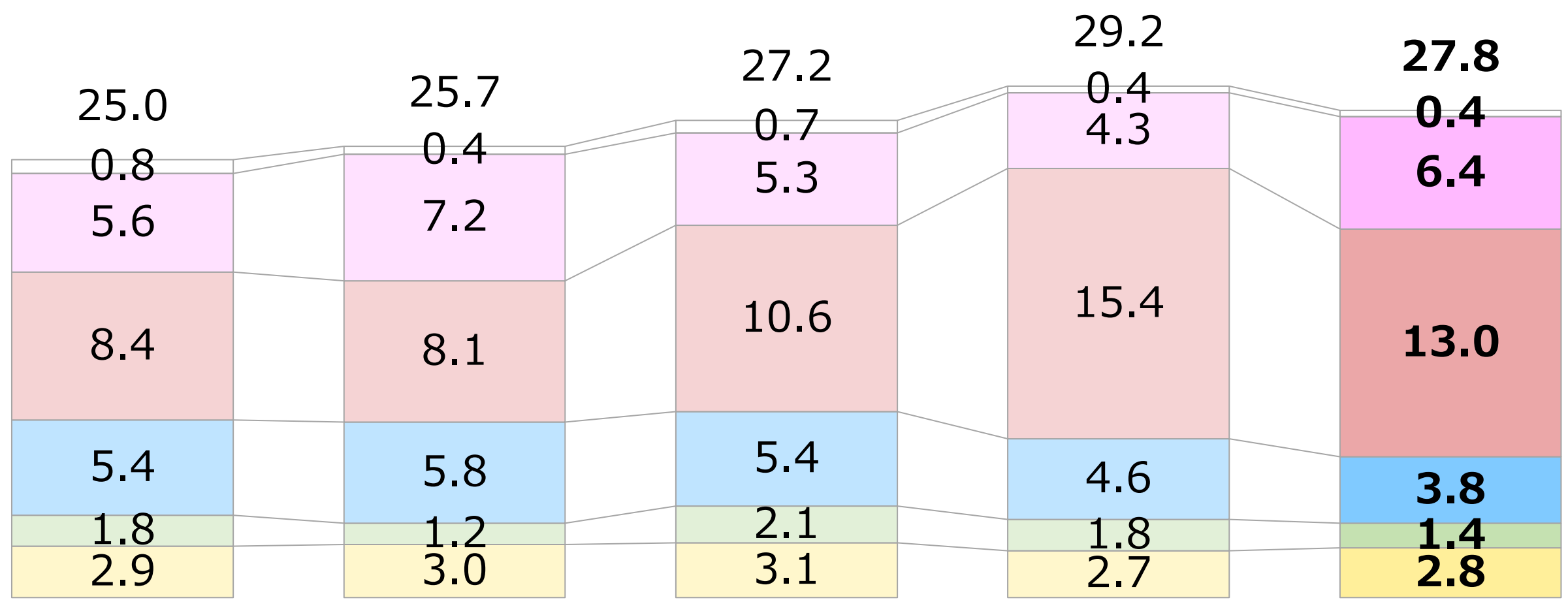


Region	Change from Previous Period	Change from Previous Quarter
TOTAL	-17.7%	-6.1%
Asia (Excluding China)	+27.1%	+81.4%
China	-55.1%	-3.3%
Europe	-11.9%	-14.3%
The Americas	-9.2%	-16.4%
Japan	+28.8%	+39.2%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
ROW	1.2%	1.4%	0.5%	1.2%	1.0%
Asia (Excluding China)	5.4%	5.5%	4.0%	4.3%	8.3%
China	26.1%	18.8%	14.0%	13.8%	14.3%
Europe	22.5%	22.4%	26.0%	26.3%	24.1%
The Americas	38.6%	45.3%	48.9%	47.9%	42.6%
Japan	6.2%	6.6%	6.6%	6.5%	9.7%

Robomachine Division Consolidated Sales by Region

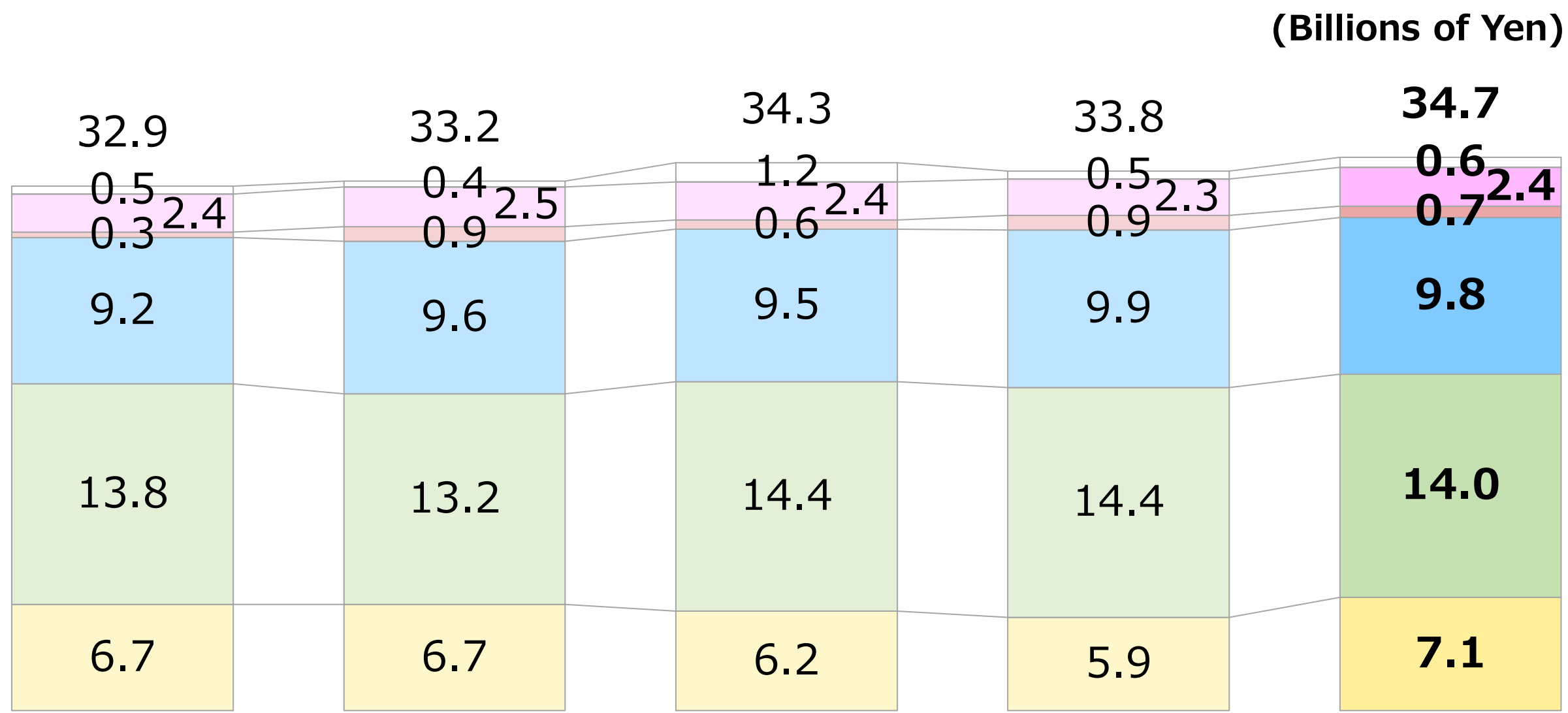
(Billions of Yen)



Region	Change from Previous Period	Change from Previous Quarter
TOTAL	+11.2%	-4.8%
Asia (Excluding China)	+14.0%	+48.3%
China	+53.6%	-15.7%
Europe	-30.1%	-17.6%
The Americas	-19.7%	-21.2%
Japan	-3.5%	+5.9%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
ROW	3.2%	1.8%	2.7%	1.4%	1.3%
Asia (Excluding China)	22.5%	28.0%	19.3%	14.8%	23.1%
China	33.8%	31.3%	39.0%	52.7%	46.7%
Europe	21.7%	22.4%	19.8%	15.8%	13.6%
The Americas	7.0%	4.7%	7.7%	6.1%	5.1%
Japan	11.8%	11.8%	11.5%	9.2%	10.2%

Service Division Consolidated Sales by Region



Region	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 5.5%	+ 2.5%
Asia (Excluding China)	+ 3.1%	+ 7.5%
China	+ 104.7%	-24.6%
Europe	+ 7.1%	-0.4%
The Americas	+ 1.1%	-2.9%
Japan	+ 6.9%	+ 21.5%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
ROW	1.5%	1.0%	3.4%	1.5%	1.9%
Asia (Excluding China)	7.2%	7.5%	7.0%	6.7%	7.0%
China	1.0%	2.8%	1.7%	2.7%	2.0%
Europe	27.9%	28.8%	27.8%	29.2%	28.3%
The Americas	42.1%	39.8%	41.9%	42.6%	40.3%
Japan	20.3%	20.1%	18.2%	17.3%	20.5%

※ The consolidated net sales does not include the service business in China which is operated by the equity method affiliates.

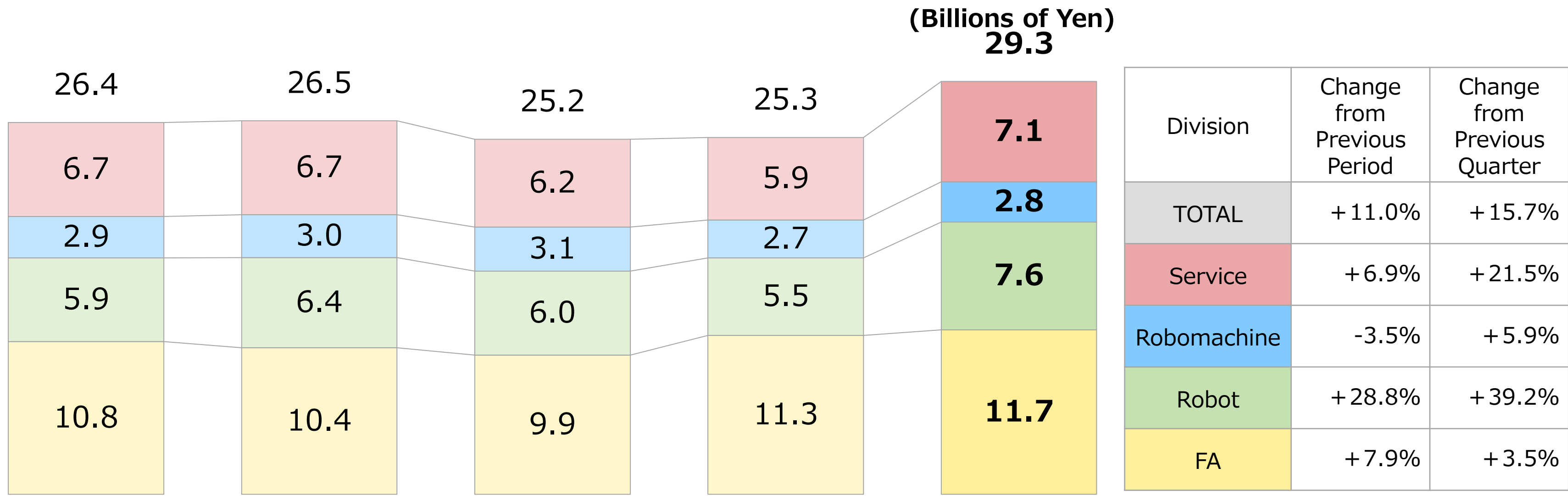
Consolidated Sales by Region

(Billions of Yen)

Region	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2	Change from Previous Period	Change from Previous Quarter
TOTAL	196.9	197.8	198.7	195.1	192.9	-2.1%	-1.1%
Asia (Excluding China)	2.9	2.5	2.6	2.0	2.0	+5.2%	+26.6%
China	29.7	29.5	25.8	24.6	31.2	+4.2%	-1.5%
Europe	41.8	36.7	39.5	44.2	43.6	-13.1%	-11.4%
The Americas	41.8	42.5	43.2	41.0	36.3	-7.2%	-12.9%
Japan	54.4	60.1	62.4	58.0	50.5	+11.0%	+15.7%
	26.4	26.5	25.2	25.3	29.3		

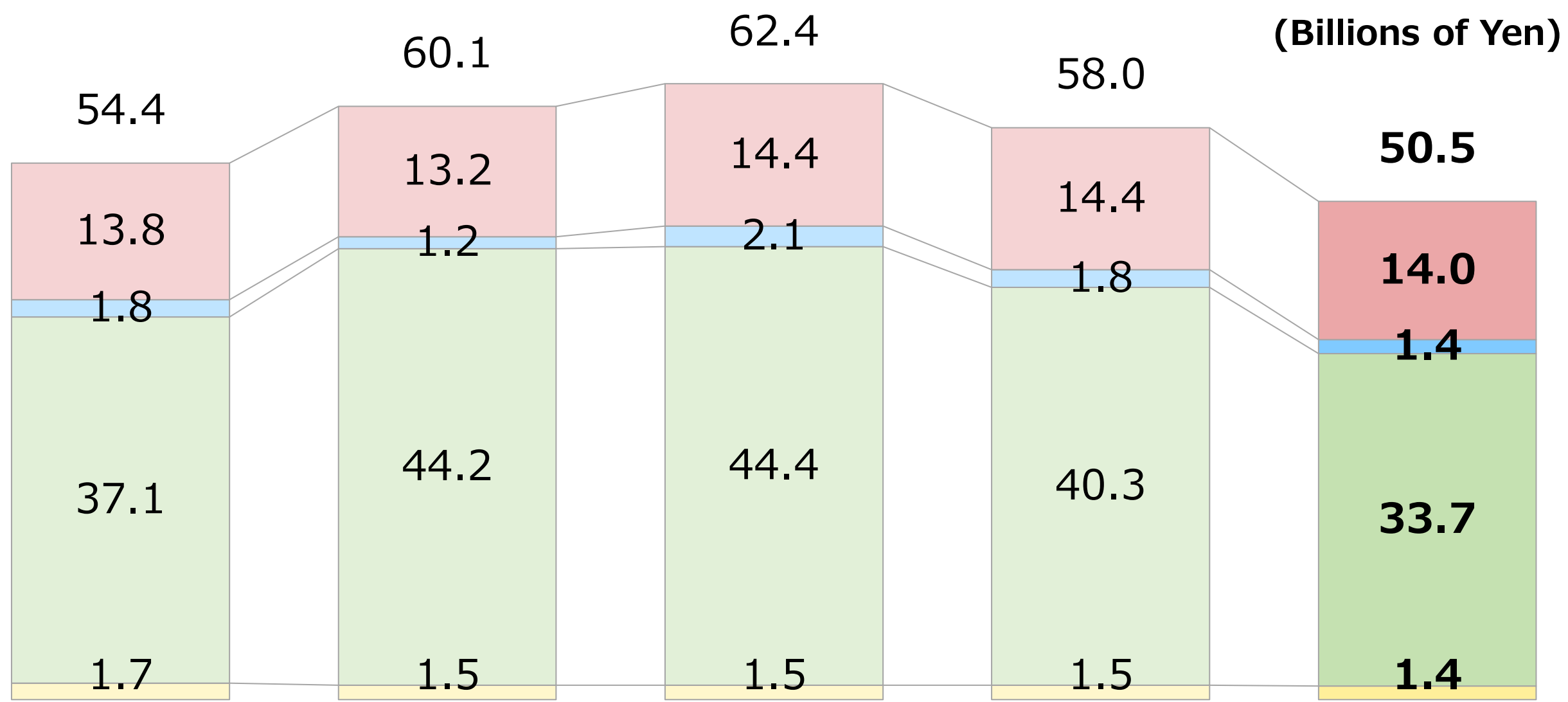
Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
ROW	1.5%	1.2%	1.3%	1.0%	1.0%
Asia (Excluding China)	15.1%	14.9%	13.0%	12.6%	16.2%
China	21.2%	18.6%	19.9%	22.7%	22.6%
Europe	21.2%	21.5%	21.7%	21.0%	18.8%
The Americas	27.6%	30.4%	31.4%	29.7%	26.2%
Japan	13.4%	13.4%	12.7%	13.0%	15.2%

Japan Region Consolidated Sales by Division



Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
Service	25.2%	25.1%	24.8%	23.1%	24.3%
Robomachine	11.2%	11.5%	12.4%	10.6%	9.7%
Robot	22.5%	24.2%	23.6%	21.7%	26.1%
FA	41.1%	39.2%	39.2%	44.6%	39.9%

The Americas Region Consolidated Sales by Division

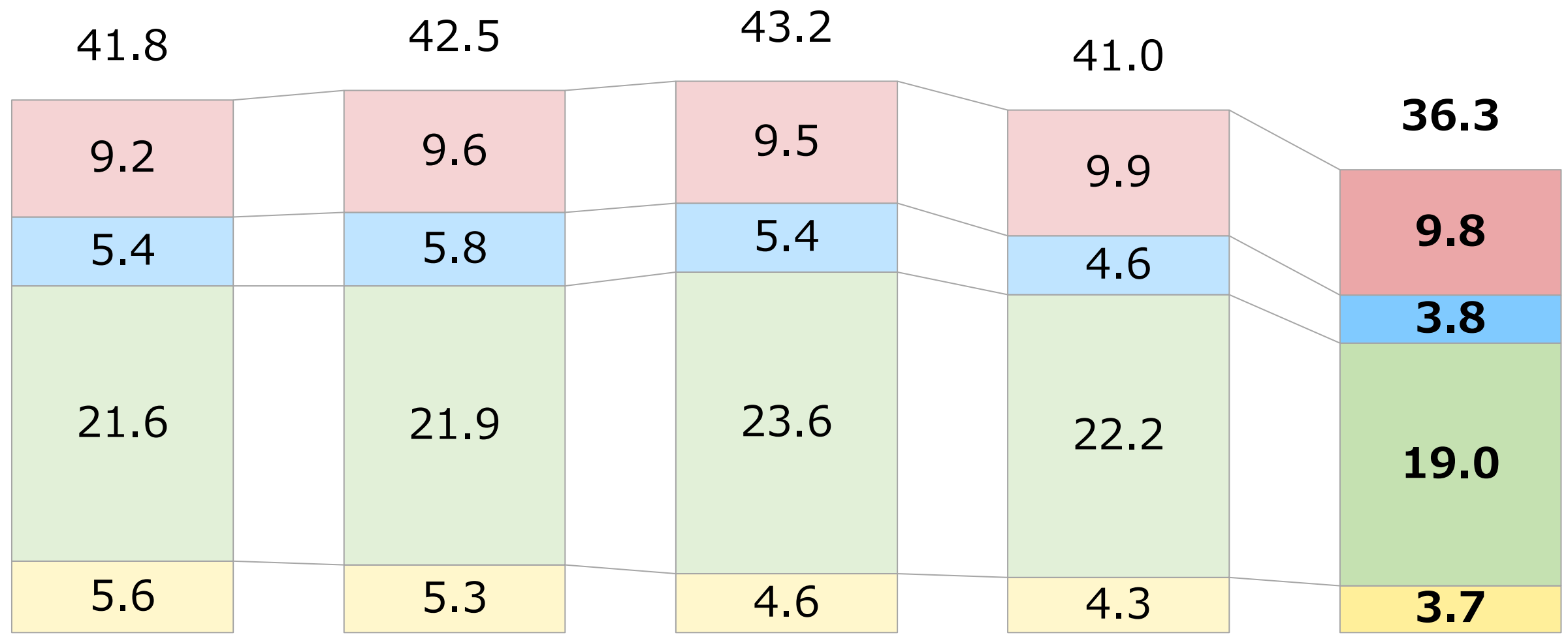


Division	Change from Previous Period	Change from Previous Quarter
TOTAL	-7.2%	-12.9%
Service	+1.1%	-2.9%
Robomachine	-19.7%	-21.2%
Robot	-9.2%	-16.4%
FA	-17.2%	-5.4%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
Service	25.5%	22.0%	23.0%	24.8%	27.7%
Robomachine	3.2%	2.0%	3.4%	3.1%	2.8%
Robot	68.2%	73.6%	71.2%	69.5%	66.7%
FA	3.1%	2.4%	2.4%	2.6%	2.8%

Europe Region Consolidated Sales by Division

(Billions of Yen)

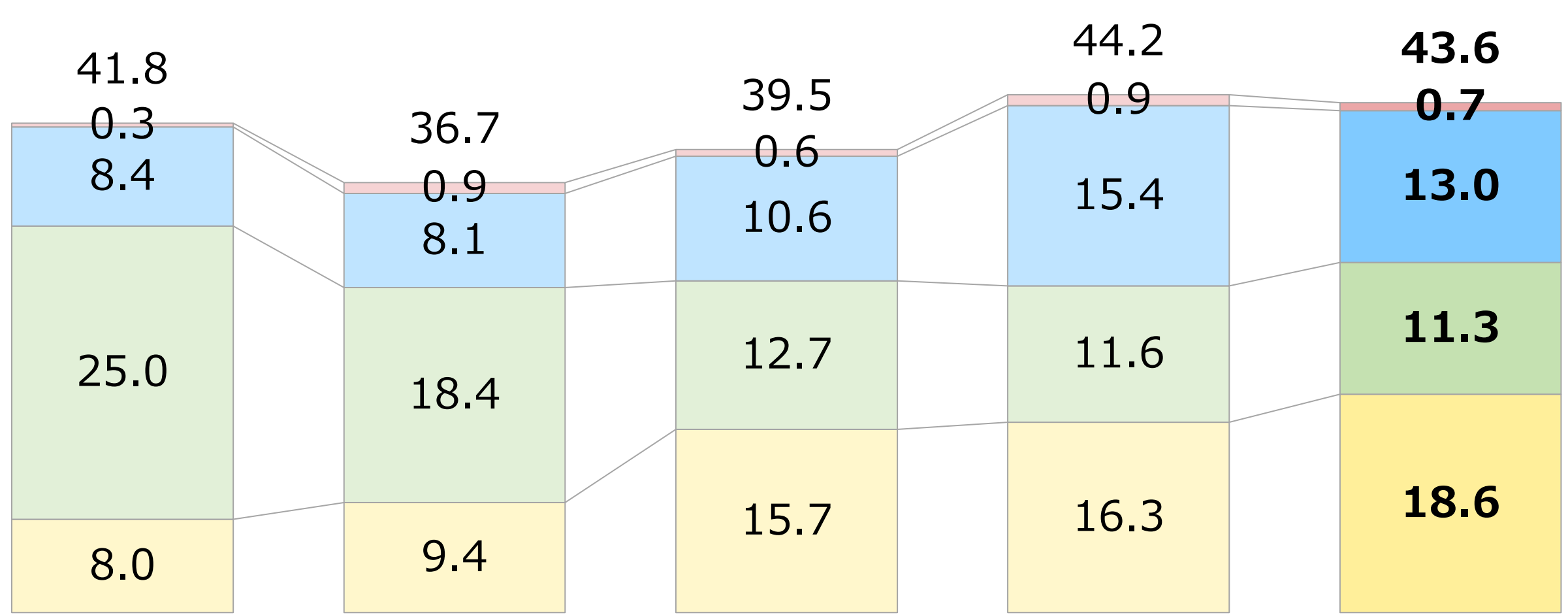


Division	Change from Previous Period	Change from Previous Quarter
TOTAL	-13.1%	-11.4%
Service	+7.1%	-0.4%
Robomachine	-30.1%	-17.6%
Robot	-11.9%	-14.3%
FA	-34.2%	-15.1%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
Service	21.9%	22.5%	22.1%	24.1%	27.0%
Robomachine	13.0%	13.6%	12.5%	11.2%	10.4%
Robot	51.7%	51.4%	54.7%	54.1%	52.4%
FA	13.4%	12.5%	10.7%	10.6%	10.2%

China Region Consolidated Sales by Division

(Billions of Yen)



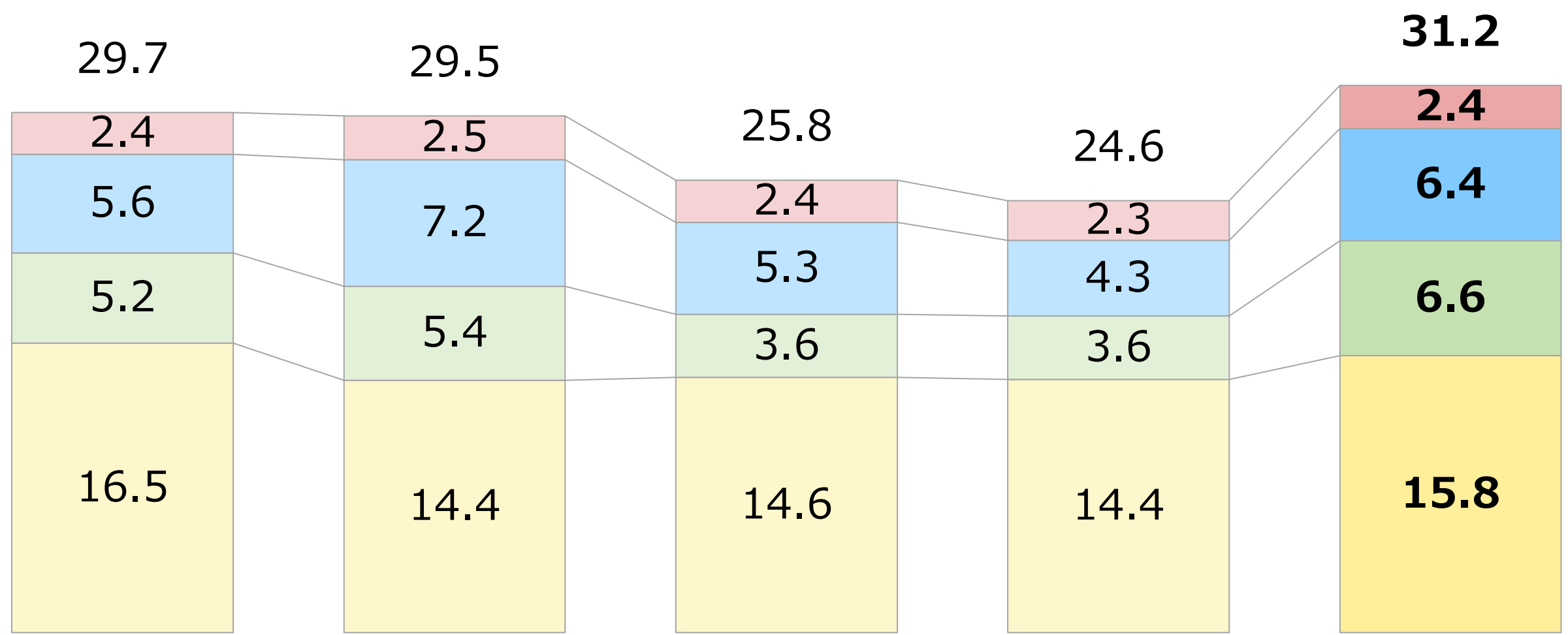
Division	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 4.2%	-1.5%
Service	+ 104.7%	-24.6%
Robomachine	+ 53.6%	-15.7%
Robot	-55.1%	-3.3%
FA	+ 133.4%	+ 14.6%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
Service	0.8%	2.5%	1.5%	2.1%	1.6%
Robomachine	20.2%	21.9%	26.8%	34.8%	29.8%
Robot	59.9%	50.0%	32.1%	26.3%	25.8%
FA	19.1%	25.6%	39.6%	36.8%	42.8%

※ The consolidated net sales does not include the service business in China which is operated by the equity method affiliates.

Asia(Excluding China) Region Consolidated Sales by Division

(Billions of Yen)



Division	Change from Previous Period	Change from Previous Quarter
TOTAL	+ 5.2%	+ 26.6%
Service	+ 3.1%	+ 7.5%
Robomachine	+ 14.0%	+ 48.3%
Robot	+ 27.1%	+ 81.4%
FA	-4.3%	+ 9.4%

Composition	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2
Service	7.9%	8.4%	9.3%	9.2%	7.9%
Robomachine	19.0%	24.5%	20.4%	17.5%	20.5%
Robot	17.4%	18.2%	13.9%	14.7%	21.0%
FA	55.7%	48.9%	56.4%	58.6%	50.6%

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