Consolidated Quarterly Financial Results (based on Japanese standards)  
For the six months ended September 30, 2013

Company name: FANUC CORPORATION  
Stock exchange listing: Tokyo Stock Exchange  
Stock code: 6954  
Representative: (Title) President and CEO  
(Name) Yoshiharu Inaba  
Contact: (Title) Manager, Public Relations  
(Name) Keisuke Fujii  
Tel: (0555) 84-5555

October 29, 2013

(April 1, 2013 – September 30, 2013)

(1) Consolidated Results of Operations  
(\% represents change from the corresponding previous six months period)

<table>
<thead>
<tr>
<th></th>
<th>Net sales</th>
<th>Operating income</th>
<th>Ordinary income</th>
<th>Net income</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Millions of yen (%)</td>
<td>Millions of yen (%)</td>
<td>Millions of yen (%)</td>
<td>Millions of yen (%)</td>
</tr>
<tr>
<td>2013</td>
<td>216,125</td>
<td>74,862</td>
<td>79,121</td>
<td>50,096</td>
</tr>
<tr>
<td>2012</td>
<td>263,607</td>
<td>101,867</td>
<td>105,141</td>
<td>66,963</td>
</tr>
</tbody>
</table>

Note: Comprehensive income April-September 2013 ¥68,102 million 22.7%  
April-September 2012 ¥55,495 million 2.7%

<table>
<thead>
<tr>
<th></th>
<th>Net income per share basic</th>
<th>Net income per share diluted</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>255.98</td>
<td></td>
</tr>
<tr>
<td>2012</td>
<td>342.13</td>
<td></td>
</tr>
</tbody>
</table>

(2) Consolidated Financial Position

<table>
<thead>
<tr>
<th></th>
<th>Total assets</th>
<th>Net assets</th>
<th>Equity ratio</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Million of yen (%)</td>
<td>Million of yen</td>
<td>%</td>
</tr>
<tr>
<td>September 30, 2013</td>
<td>1,261,570</td>
<td>1,145,810</td>
<td>90.4</td>
</tr>
<tr>
<td>March 31, 2013</td>
<td>1,219,113</td>
<td>1,094,129</td>
<td>89.3</td>
</tr>
</tbody>
</table>

(Ref.) Equity: September 30, 2013 ¥1,140,519 million  
March 31, 2013 ¥1,089,260 million

2. Dividends

<table>
<thead>
<tr>
<th></th>
<th>Dividends per share</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>June 30</td>
</tr>
<tr>
<td></td>
<td>Yen</td>
</tr>
<tr>
<td>2012</td>
<td>—</td>
</tr>
<tr>
<td>2013</td>
<td>—</td>
</tr>
<tr>
<td>2013(forecast)</td>
<td>—</td>
</tr>
</tbody>
</table>

Note: We have changed the forecasts of dividends from the latest ones.  
Note: With regard to the forecasts of the year-end dividends for the year ending March 31, 2014, we expect to disclose them promptly after we become able to disclose them.

(\% represents change from the same period of the previous year.)

<table>
<thead>
<tr>
<th></th>
<th>Net sales</th>
<th>Operating income</th>
<th>Ordinary income</th>
<th>Net income</th>
<th>Net income per share</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Millions of yen (%)</td>
<td>Millions of yen (%)</td>
<td>Millions of yen (%)</td>
<td>Millions of yen (%)</td>
<td>Yen</td>
</tr>
<tr>
<td>Fiscal period</td>
<td>430,400</td>
<td>147,800</td>
<td>157,000</td>
<td>101,000</td>
<td>516.09</td>
</tr>
</tbody>
</table>
※. Notes

(1) Important changes in scope of consolidation during the period
   (Changes in certain subsidiaries requiring changes in scope of consolidation): No

(2) Application of the accounting method specific to quarterly consolidated
    financial statements: No

(3) Changes in accounting principles and accounting estimates, and revisions/restatements

   ① Changes associated with changes in accounting standards: No
   ② Changes in accounting principles other than ①: No
   ③ Changes in accounting estimates: No
   ④ Revisions/restatements: No

(4) Number of shares outstanding (Common share)

   ① Number of shares outstanding at the end of the period
      (including treasury stocks)
      September 30, 2013 239,508,317 shares
      March 31, 2013 239,508,317 shares

   ② Number of treasury stocks
      September 30, 2013 43,810,468 shares
      March 31, 2013 43,796,678 shares

   ③ Average number of shares during the period
      April-September 2013 195,704,121 shares
      April-September 2012 195,725,238 shares

※ Status of quarterly review
These quarterly financial results are not subject to the quarterly review based on the Financial Instruments
and Exchange Law. The review process for the quarterly financial statements based on the Financial
Instruments and Exchange Law has not been completed at the time of the disclosure of these results.

※ Statements on the proper use of financial forecasts and other special notes
Any forecasts described in this report are subject to uncertain factors such as supply and demand trends,
industry competition, economic conditions, and others in major markets. Actual results may differ from
these forecasts. With regard to the forecasts of the year-end dividends for the year ending March 31, 2014,
we expect to disclose them promptly after we become able to disclose them.
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   (2) Financial Position  2
   (3) Financial Results Forecasts  2
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   (2) Application of the accounting method specific to quarterly consolidated financial statements  6
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1. Results of Operations and Financial Position

(1) Result of Operations

During the six months from April to September 2013, the speed of the business recovery of FANUC was slow overall mainly in the FA Group and the Robomachine Group, although some products including Robot and so on remain strong showing a recovery trend. Under these circumstances, FANUC made efforts to enhance intelligence and ultra precision of its products and robotization of its manufacture further to improve their competitiveness.

As a result, at the end of the second quarter of the current fiscal year, FANUC posted consolidated net sales totaling ¥216,125 million, down 18.0%, consolidated ordinary income totaling ¥79,121 million, down 24.7%, and consolidated net income totaling ¥50,096 million, down 25.2%, compared with the corresponding period of the previous fiscal year.

Looking at the performance by business group, the FA Group posted consolidated sales totaling ¥109,645 million, up 2.0%, the Robot Group posted consolidated sales totaling ¥73,619 million, up 25.0%, and the Robomachine Group posted consolidated sales totaling ¥32,861 million, down 66.2%, compared with the corresponding period of the previous fiscal year.

(2) Financial Position

Total asset increased ¥42,457 million to ¥1,261,570 million compared with the end of the previous fiscal year. The main increase was ¥45,793 million in cash and deposits, and the main decrease was ¥7,527 million in notes and accounts receivable - trade.

Total liabilities decreased ¥9,224 million to ¥115,760 million compared with the end of the previous fiscal year.

Total net assets increased ¥51,681 million to ¥1,145,810 million from the end of the previous fiscal year.

(3) Financial Results Forecasts

There is a foresight that the world economy is going to recover gradually whereas uncertain and unpredictable condition is expected to continue. Consolidated financial results forecasts for the fiscal year ending March 31, 2014 are as follows:

Net sales ¥430.4 billion  
Operating income ¥147.8 billion  
Ordinary income ¥157.0 billion  
Net income ¥101.0 billion  

Note: These forecasts assume average exchange rates between October 1, 2013 and March 31, 2014 of 95 yen to the US dollar and 125 yen to the euro.

* Statements on the proper use of financial forecasts and other special notes
  Any forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts. With regard to the forecasts of the year-end dividends for the year ending March 31, 2014, we expect to disclose them promptly after we become able to disclose them.
2. Consolidated Quarterly Balance Sheet

(Millions of Yen)

<table>
<thead>
<tr>
<th></th>
<th>March 31, 2013</th>
<th>September 30, 2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Current assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and deposits</td>
<td>727,753</td>
<td>773,546</td>
</tr>
<tr>
<td>Notes and accounts receivable – trade</td>
<td>81,318</td>
<td>73,791</td>
</tr>
<tr>
<td>Merchandise and finished goods</td>
<td>37,053</td>
<td>37,628</td>
</tr>
<tr>
<td>Work in process</td>
<td>27,724</td>
<td>27,781</td>
</tr>
<tr>
<td>Raw materials and supplies</td>
<td>7,407</td>
<td>7,702</td>
</tr>
<tr>
<td>Deferred income tax</td>
<td>19,035</td>
<td>20,078</td>
</tr>
<tr>
<td>Others</td>
<td>7,778</td>
<td>5,591</td>
</tr>
<tr>
<td>Allowance for doubtful accounts</td>
<td>(1,628)</td>
<td>(1,643)</td>
</tr>
<tr>
<td><strong>Total current assets</strong></td>
<td>906,440</td>
<td>944,474</td>
</tr>
<tr>
<td><strong>Noncurrent assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Property, plant and equipment</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Land</td>
<td>116,452</td>
<td>116,925</td>
</tr>
<tr>
<td>Other, net</td>
<td>148,369</td>
<td>149,876</td>
</tr>
<tr>
<td><strong>Total property, plant and equipment</strong></td>
<td>264,821</td>
<td>266,801</td>
</tr>
<tr>
<td>Intangible Assets</td>
<td>8,747</td>
<td>6,542</td>
</tr>
<tr>
<td>Investments and other assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investment securities</td>
<td>31,779</td>
<td>37,242</td>
</tr>
<tr>
<td>Others</td>
<td>7,327</td>
<td>6,512</td>
</tr>
<tr>
<td>Allowance for doubtful accounts</td>
<td>(1)</td>
<td>(1)</td>
</tr>
<tr>
<td><strong>Total investments and other assets</strong></td>
<td>39,105</td>
<td>43,753</td>
</tr>
<tr>
<td><strong>Total noncurrent assets</strong></td>
<td>312,673</td>
<td>317,096</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>1,219,113</td>
<td>1,261,570</td>
</tr>
<tr>
<td><strong>Liabilities</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Current liabilities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Notes and accounts payable – trade</td>
<td>22,044</td>
<td>18,428</td>
</tr>
<tr>
<td>Income taxes payable</td>
<td>30,637</td>
<td>24,359</td>
</tr>
<tr>
<td>Warranty reserves</td>
<td>4,937</td>
<td>5,134</td>
</tr>
<tr>
<td>Others</td>
<td>35,355</td>
<td>34,992</td>
</tr>
<tr>
<td><strong>Total current liabilities</strong></td>
<td>92,973</td>
<td>82,913</td>
</tr>
<tr>
<td><strong>Noncurrent liabilities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Allowance for employees’ retirement benefits</td>
<td>28,172</td>
<td>28,294</td>
</tr>
<tr>
<td>Others</td>
<td>3,839</td>
<td>4,553</td>
</tr>
<tr>
<td><strong>Total noncurrent liabilities</strong></td>
<td>32,011</td>
<td>32,847</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td>124,984</td>
<td>115,760</td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shareholders’ equity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Capital stock</td>
<td>69,014</td>
<td>69,014</td>
</tr>
<tr>
<td>Capital surplus</td>
<td>96,268</td>
<td>96,269</td>
</tr>
<tr>
<td>Retained earnings</td>
<td>1,261,572</td>
<td>1,295,612</td>
</tr>
<tr>
<td>Treasury stocks</td>
<td>(311,636)</td>
<td>(311,849)</td>
</tr>
<tr>
<td><strong>Total shareholders’ equity</strong></td>
<td>1,115,218</td>
<td>1,149,046</td>
</tr>
<tr>
<td><strong>Accumulated other comprehensive income/(loss)</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Valuation difference on available-for-sale securities</td>
<td>2,941</td>
<td>4,355</td>
</tr>
<tr>
<td>Foreign currency translation adjustment</td>
<td>(28,899)</td>
<td>(12,882)</td>
</tr>
<tr>
<td><strong>Total accumulated other comprehensive income/(loss)</strong></td>
<td>(25,958)</td>
<td>(8,527)</td>
</tr>
<tr>
<td>Minority interests</td>
<td>4,869</td>
<td>5,291</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>1,094,129</td>
<td>1,145,810</td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td>1,219,113</td>
<td>1,261,570</td>
</tr>
</tbody>
</table>
Consolidated Statement of Income for the Six months from April to September 2013
(Millions of Yen)

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net sales</td>
<td>263,607</td>
<td>216,125</td>
</tr>
<tr>
<td>Cost of goods sold</td>
<td>133,614</td>
<td>112,998</td>
</tr>
<tr>
<td>Gross profit</td>
<td>129,993</td>
<td>103,127</td>
</tr>
<tr>
<td>Selling, general and administrative expenses</td>
<td>28,126</td>
<td>28,265</td>
</tr>
<tr>
<td>Operating income</td>
<td>101,867</td>
<td>74,862</td>
</tr>
<tr>
<td>Non-operating income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interest income</td>
<td>951</td>
<td>1,084</td>
</tr>
<tr>
<td>Dividend income</td>
<td>442</td>
<td>463</td>
</tr>
<tr>
<td>Equity method income</td>
<td>1,600</td>
<td>2,243</td>
</tr>
<tr>
<td>Miscellaneous income</td>
<td>809</td>
<td>1,000</td>
</tr>
<tr>
<td>Total non-operating income</td>
<td>3,802</td>
<td>4,790</td>
</tr>
<tr>
<td>Non-operating expenses</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Donation</td>
<td>12</td>
<td>286</td>
</tr>
<tr>
<td>Foreign exchange losses</td>
<td>271</td>
<td>—</td>
</tr>
<tr>
<td>Miscellaneous expenses</td>
<td>245</td>
<td>245</td>
</tr>
<tr>
<td>Total non-operating expenses</td>
<td>528</td>
<td>531</td>
</tr>
<tr>
<td>Ordinary income</td>
<td>105,141</td>
<td>79,121</td>
</tr>
<tr>
<td>Income before income taxes and minority interests</td>
<td>105,141</td>
<td>79,121</td>
</tr>
<tr>
<td>Income taxes-current</td>
<td>39,565</td>
<td>28,095</td>
</tr>
<tr>
<td>Income taxes-deferred</td>
<td>(1,650)</td>
<td>630</td>
</tr>
<tr>
<td>Total taxes and others</td>
<td>37,915</td>
<td>28,725</td>
</tr>
<tr>
<td>Income before minority interests</td>
<td>67,226</td>
<td>50,396</td>
</tr>
<tr>
<td>Minority interests in income</td>
<td>263</td>
<td>300</td>
</tr>
<tr>
<td>Net income</td>
<td>66,963</td>
<td>50,096</td>
</tr>
</tbody>
</table>
## Consolidated Statement of Comprehensive Income for the Six months from April to September 2013

(Millions of Yen)

<table>
<thead>
<tr>
<th></th>
<th>Six months ended September 30</th>
<th>2012</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Income before minority interests</td>
<td></td>
<td>67,226</td>
<td>50,396</td>
</tr>
<tr>
<td>Other Comprehensive Income</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Valuation difference on</td>
<td></td>
<td>(1,298)</td>
<td>1,413</td>
</tr>
<tr>
<td>available-for-sale securities</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Foreign currency translation adjustment</td>
<td></td>
<td>(10,703)</td>
<td>12,944</td>
</tr>
<tr>
<td>Share of other comprehensive income of affiliates accounted for using equity method</td>
<td></td>
<td>270</td>
<td>3,349</td>
</tr>
<tr>
<td>Total other comprehensive income</td>
<td></td>
<td>(11,731)</td>
<td>17,706</td>
</tr>
<tr>
<td>Comprehensive income for the six months ended September 30</td>
<td></td>
<td>55,495</td>
<td>68,102</td>
</tr>
<tr>
<td>Comprehensive income attributable to:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Owners of parent</td>
<td></td>
<td>55,344</td>
<td>67,528</td>
</tr>
<tr>
<td>Minority interests</td>
<td></td>
<td>151</td>
<td>574</td>
</tr>
</tbody>
</table>
4. Other Information

(1) Important changes in scope of consolidation during the period: No

(2) Application of the accounting method specific to quarterly consolidated financial statements: No

(3) Changes in accounting principles and accounting estimate, and revisions/restatements: No

(4) Note on premise of a going concern: No

(5) Note on the substantial change in the shareholders’ equity: No
Supplement to Consolidated Financial Results

1 Consolidated Results (April~September, 2013)
   1) Net income 50.1 billion yen (0.7 times from the same period of last year)
   2) Net sales 216.1 billion yen (0.8 times from the same period of last year)
   3) Operating income 74.9 billion yen (0.7 times from the same period of last year)
      Ordinary income 79.1 billion yen (0.8 times from the same period of last year)
      **Ordinary income to net sales ratio 36.6%**
   4) Sales by Group
      - FA 109.6 billion yen (1.0 time from the same period of last year)
      - Robot 73.6 billion yen (1.3 times from the same period of last year)
      - Robomachine 32.9 billion yen (0.3 times from the same period of last year)
   5) Orders 215.6 billion yen (0.9 times from the same period of last year)

2 Quarterly Changes of Consolidated Financial Results (Billions of yen)

<table>
<thead>
<tr>
<th></th>
<th>January-March 2013</th>
<th>April-June 2013</th>
<th>July-September 2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>39.6</td>
<td>36.4</td>
<td>42.7</td>
</tr>
<tr>
<td>Ordinary income</td>
<td>25.3</td>
<td>22.7</td>
<td>27.4</td>
</tr>
<tr>
<td>Net income</td>
<td>113.3</td>
<td>106.4</td>
<td>109.7</td>
</tr>
</tbody>
</table>