Financial Results for the three months Ended June 30, 2017

FANUC CORPORATION

The forecasts described in this report are subject to uncertain factors such as supply and demand trends, industry competition, economic conditions, and others in major markets. Actual results may differ from these forecasts.
## Consolidated Financial Results for the 1st Quarter (3 months) of FY2017

<table>
<thead>
<tr>
<th>(Billions of Yen)</th>
<th>FY2016 1Q (Apr～Jun)</th>
<th>FY2016 4Q (Jan～Mar)</th>
<th>FY2017 1Q (Apr～Jun)</th>
<th>Change from 1Q of FY2016</th>
<th>Change from 4Q of FY2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net sales</td>
<td>127.6</td>
<td>146.6</td>
<td>168.5</td>
<td>+32.1%</td>
<td>+14.9%</td>
</tr>
<tr>
<td>Cost of sales</td>
<td>67.1</td>
<td>83.1</td>
<td>94.9</td>
<td>+41.5%</td>
<td>+14.3%</td>
</tr>
<tr>
<td>【to Net sales】</td>
<td>52.6%</td>
<td>56.7%</td>
<td>56.3%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operating sales</td>
<td>41.9</td>
<td>41.6</td>
<td>50.5</td>
<td>+20.6%</td>
<td>+21.5%</td>
</tr>
<tr>
<td>【to Net sales】</td>
<td>32.8%</td>
<td>28.3%</td>
<td>30.0%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ordinary income</td>
<td>41.6</td>
<td>43.7</td>
<td>55.7</td>
<td>+34.1%</td>
<td>+27.5%</td>
</tr>
<tr>
<td>【to Net sales】</td>
<td>32.6%</td>
<td>29.8%</td>
<td>33.1%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net income</td>
<td>30.2</td>
<td>35.1</td>
<td>40.8</td>
<td>+35.0%</td>
<td>+16.3%</td>
</tr>
<tr>
<td>【to Net sales】</td>
<td>23.7%</td>
<td>23.9%</td>
<td>24.2%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FX Rate</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yen/1USD</td>
<td>108.14</td>
<td>113.64</td>
<td>111.09</td>
<td>+2.7%</td>
<td>-2.2%</td>
</tr>
<tr>
<td>Yen/1EUR</td>
<td>122.02</td>
<td>121.08</td>
<td>122.19</td>
<td>+0.1%</td>
<td>+0.9%</td>
</tr>
</tbody>
</table>

※ “Net income” means “Net income attributable to shareholders of parent company”.

July 28, 2017
Quarterly Changes in Consolidated Sales and Profit/Loss

※ “Net income” means “Net income attributable to shareholders of parent company”.

July 28, 2017
A rapid recovery in China. Also favorable in South Korea, steady in Japan and Europe.

Sales in the Americas and Europe and sales to the general industries in China remained favorable.

Short-term IT-related demand became active in China and Taiwan.

Consolidated Sales by Division

(FY2016 1Q) 127.6 18.5 26.3 42.1 40.7
(FY2016 2Q) 129.5 19.1 21.1 46.1 43.2
(FY2016 3Q) 133.2 19.7 21.7 48.0 43.8
(FY2016 4Q) 146.6 20.7 24.8 53.8 47.3
(FY2017 1Q) 168.5 20.5 44.5 54.6 48.9

Change from Previous Period

FA: 14.9% Robot: 79.7% Robomachine: 1.4% Service: 3.3%
Consolidated Sales by Region

(Billions of Yen)

FY2016 1Q: 127.6, 49.0, 20.9, 27.3
FY2016 2Q: 129.5, 45.5, 19.3, 29.1
FY2016 3Q: 133.2, 46.6, 22.3, 29.9
FY2016 4Q: 146.6, 53.6, 24.9, 30.3
FY2017 1Q: 168.5, 76.7, 25.3, 29.2

Change from Previous Period:
-3.5% 1.5% 43.1% 14.9% 1.5% -1.8% -3.5%

Regions:
- Japan
- The Americas
- Europe
- Asia
- ROW
## Consolidated Financial Results Forecasts

<table>
<thead>
<tr>
<th>(Billions of Yen)</th>
<th>FY2016</th>
<th>FY2017 Forecast</th>
<th>change from FY2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net sales</strong></td>
<td>536.9</td>
<td>611.4</td>
<td>+13.9%</td>
</tr>
<tr>
<td><strong>Cost of sales</strong></td>
<td>303.4</td>
<td>353.3</td>
<td>+16.4%</td>
</tr>
<tr>
<td>【to Net sales】</td>
<td>56.5%</td>
<td>57.8%</td>
<td></td>
</tr>
<tr>
<td><strong>Operating income</strong></td>
<td>153.2</td>
<td>169.8</td>
<td>+10.8%</td>
</tr>
<tr>
<td>【to Net sales】</td>
<td>28.5%</td>
<td>27.8%</td>
<td></td>
</tr>
<tr>
<td><strong>Ordinary income</strong></td>
<td>168.8</td>
<td>179.2</td>
<td>+6.1%</td>
</tr>
<tr>
<td>【to Net sales】</td>
<td>31.4%</td>
<td>29.3%</td>
<td></td>
</tr>
<tr>
<td><strong>Net income</strong></td>
<td>127.7</td>
<td>131.5</td>
<td>+3.0%</td>
</tr>
<tr>
<td>【to Net sales】</td>
<td>23.8%</td>
<td>21.5%</td>
<td></td>
</tr>
<tr>
<td><strong>FX Rate</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yen/1USD</td>
<td>108.38</td>
<td>102.77</td>
<td>-5.2%</td>
</tr>
<tr>
<td>Yen/1EUR</td>
<td>118.79</td>
<td>116.80</td>
<td>-1.7%</td>
</tr>
</tbody>
</table>

※ “Net income” means “Net income attributable to shareholders of parent company”.

July 28, 2017