

January 29, 2020

Company name: FANUC CORPORATION  
Representative: Kenji Yamaguchi, President  
(Stock Code: 6954, 1<sup>st</sup> Section, Tokyo Stock Exchange)  
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## Notice Regarding Absorption-Type Merger of FANUC Robot Dorf LTD

At the Board of Directors meeting held on January 29, 2020, FANUC CORPORATION resolved to merge its wholly-owned subsidiary FANUC Robot Dorf LTD into FANUC CORPORATION as of April 1, 2020.

Since this merger is an absorption-type simplified merger of a wholly-owned subsidiary, the disclosure of certain items and details has been omitted.

### 1. Purpose of the merger

As a part of the efforts to reorganize and streamline the production system in FANUC Group, FANUC CORPORATION has decided to carry out molding the parts of our products such as CNC systems, Robots and ROBOMACHINE by itself which FANUC Robot Dorf LTD has been doing.

### 2. Summary of the merger

#### (1) Schedule

January 29, 2020	Resolved by the Board of Directors meeting for the Merger
January 29, 2020	Conclusion date of the Merger Agreement
April 1, 2020 (planned)	Effective date of the Merger

(Note) FANUC CORPORATION and FANUC Robot Dorf LTD do not hold a shareholders meeting on approval of the Merger Agreement, because FANUC CORPORATION will use the simplified merger procedure prescribed in Paragraph 2 of Article 796 of the Companies Act and FANUC Robot Dorf LTD will use the short form merger procedure prescribed in Paragraph 1 of Article 784 of the Companies Act.

#### (2) Method of the merger

The method of the merger is an absorption-type merger between FANUC CORPORATION (as the surviving company) and FANUC Robot Dorf LTD (as the absorbed company). FANUC Robot Dorf LTD will be dissolved.

#### (3) Allocations for the merger

Since this will be a merger of a wholly-owned subsidiary, there will be no issuance or allocation of shares or cash for the merger.

- (4) Stock acquisition rights and bonds with stock acquisition rights of the absorbed company FANUC Robot Dorf LTD (the absorbed company) is a private company and has not issued any stock acquisition rights or bonds with stock acquisition rights.

### 3. Outline of companies involved in the merger

	Surviving Company	Absorbed Company
(1) Name of company	FANUC CORPORATION	FANUC Robot Dorf LTD
(2) Head office	3580, Shibokusa Aza-Komanba, Oshino-mura, Minamitsuru-gun, Yamanashi Prefecture	3719, Otahadakata Aza-suwadai, Kitsuki City, Oita Prefecture
(3) Representative	Kenji Yamaguchi President	Noboru Iwamatsu President
(4) Major business segments	Development, manufacture, sale and maintenance service of CNC systems, lasers, Robots, ROBODRILL (small machining centers), ROBOSHOT (electric injection molding machines), ROBOCUT (wire-cut EDMs), and ROBONANO (ultra-precision machines) and business related to the FIELD system	Molding the parts of our products such as CNC systems, Robots and ROBOMACHINE
(5) Capital stock	¥69,014 million	¥50 million
(6) Date of establishment	May 12, 1972	April 23, 1986
(7) Total number of shares outstanding	204,031,841 shares	1,000 shares
(8) Fiscal term	March 31	March 31
(9) Name of major shareholders and their investment ratio	①The Master Trust Bank of Japan, Ltd. (Trust Account) 15.0% ②Japan Trustee Services Bank, Ltd. (Trust Account) 8.4% ③JPMorgan Chase Bank, N.A. 380055 3.5% ④SSBTC Client Omnibus Account 2.6% ⑤Citibank, N.A. - NY, as Depository Bank for Depository Shareholders 2.2%	①FANUC CORPORATION 100%

(10) Operating results and financial conditions for the latest fiscal year		
	Surviving Company	Absorbed Company
Fiscal year	Year ended March 31, 2019 (Consolidated)	Year ended March 31, 2019
Net assets	¥1,445,146 million	¥417 million
Total assets	¥1,625,340 million	¥431 million
Net assets per share	¥7,417.70	¥416,859
Net sales	¥635,568 million	¥130 million
Operating income	¥163,297 million	¥19 million
Ordinary income	¥183,459 million	¥19 million
Net income attributable to owners of parent	¥154,163 million	¥12 million
Net income per share	¥795.34	¥12,284

#### 4. Outline of FANUC CORPORATION following the merger

Following this merger, there will be no change in the name of FANUC CORPORATION, the address of its head office, its representatives, its business scope, its capital stock or its fiscal year.

#### 5. Outlook

The impact by the merger for the consolidated results of FANUC CORPORATION for the fiscal year ending March 31, 2020 is negligible.

(Reference) Consolidated Financial Forecasts for the Year Ending March 31, 2020 that announced on January 29, 2020 and Consolidated Financial Results for the Year Ending March 31, 2019

	(Millions of yen)			
	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent
Consolidated Financial Forecasts for the Year Ending March 31, 2020	506,700	80,600	91,900	65,900
Consolidated Financial Results for the Year Ending March 31, 2019	635,568	163,297	183,459	154,163

End